

# **AGENDA**

REGULAR CITY COUNCIL MEETING  
WEINGART BALLROOM  
5000 CLARK AVENUE  
LAKEWOOD, CALIFORNIA

February 22, 2022, 7:30 p.m.

## **CALL TO ORDER**

**INVOCATION:** Rabbi Karen Isenberg, Congregation Shir Chadash

**PLEDGE OF ALLEGIANCE:** Girl Scout Troop 70133

**ROLL CALL:** Mayor Jeff Wood  
Vice Mayor Steve Croft  
Council Member Ariel Pe  
Council Member Todd Rogers  
Council Member Vicki Stuckey

## **ANNOUNCEMENTS AND PRESENTATIONS:**

### **ROUTINE ITEMS:**

All items listed within this section of the agenda are considered to be routine and will be enacted by one motion without separate discussion. Any Member of Council may request an item be removed for individual discussion or further explanation. All items removed shall be considered immediately following action on the remaining items.

- RI-1 MEETING MINUTES - Staff recommends City Council approve Minutes of the Meetings held January 25, and February 8, 2022
- RI-2 PERSONNEL TRANSACTIONS - Staff recommends City Council approve report of personnel transactions.
- RI-3 REGISTERS OF DEMANDS - Staff recommends City Council approve registers of demands.
- RI-4 MONTHLY REPORT OF INVESTMENT TRANSACTIONS - JANUARY 2022 - Staff recommends City Council receive and file the report.
- RI-5 RESOLUTION NO 2022-10; OPPOSE BALLOT MEASURE RESTRICTING VOTERS' INPUT AND LOCAL TAXING AUTHORITY - Staff recommends the City Council adopt the proposed resolution.
- RI-6 AUTHORIZE ADDITIONAL PAVING FOR PUBLIC WORKS PROJECT NO. 2022-1, MAJOR & COLLECTOR STREET PAVING FY22 - Staff recommends the City Council authorize staff to issue a contract change order, based on unit bid prices, for the project in an amount not to exceed \$900,000 to R. J. Noble Company of Orange, for resurfacing Pioneer Boulevard and additional ADA curb ramps; authorize additional Proposition C funds in the amount of \$750,000 to be used for the project; and authorize additional Measure R funds in the amount of \$150,000 to be used for the project.

## City Council Agenda

February 22, 2022

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### **ROUTINE ITEMS:** - Continued

RI-7 RATIFY PURCHASE AND INSTALLATION OF PEDESTRIAN CROSSWALK BEACONS - Staff recommends the City Council accept the plans, specifications and record drawings for the project; ratify the purchase of the five pedestrian crosswalk beacon systems from McCain at a not to exceed cost of \$54,071; ratify the installation of the three pedestrian beacon systems by City Light and Power at a not to exceed cost of \$30,411; and authorize the installation of the two remaining pedestrian beacon systems by City Light and Power at a not to exceed cost of \$25,000.

### **REPORTS:**

- 3.1 AWARD OF BID FOR PUBLIC WORKS PROJECT NO. 2021-3, PICNIC SHELTER IMPROVEMENTS TO THE EXISTING RYNERSON PARK - Staff recommends the City Council adopt the plans, specifications and working details for the project; award a contract in the amount of \$375,867 to Fleming Environmental and authorize the Mayor to sign the contract in a form approved by the City Attorney; authorize staff to approve a cumulative total of contract change orders, as necessary, not to exceed \$75,000; appropriate \$238,199 from the reserve for Capital Improvements for the project; authorize staff to purchase park furniture from Dave Bang Associates Inc., as necessary, not to exceed \$75,000; and authorize construction management, materials testing and labor compliance services for the project under Willdan Engineering's on-call agreement in the amount of \$96,015.
- 3.2 ADOPTION OF 2022 LEGISLATIVE PLATFORM – Staff recommends the City Council adopt the Legislative Platform for 2022.

## **AGENDA**

### **LAKWOOD HOUSING SUCCESSOR AGENCY**

1. REGISTER OF DEMANDS - Staff recommends Housing Successor Agency approve registers of demands.

### **ORAL COMMUNICATIONS:**

### **ADJOURNMENT**

In compliance with the Americans with Disabilities Act, if you are a qualified individual with a disability and need an accommodation to participate in the City Council meeting, please contact the City Clerk's Office, 5050 Clark Avenue, Lakewood, CA, at 562/866-9771, ext. 2200; or at [cityclerk@lakewoodcity.org](mailto:cityclerk@lakewoodcity.org) at least 48 hours in advance to ensure that reasonable arrangements can be made to provide accessibility to the meeting.

Agenda items are on file in the Office of the City Clerk, 5050 Clark Avenue, Lakewood, and are available for public review during regular business hours. Any supplemental material distributed after the posting of the agenda will be made available for public inspection during normal business hours in the City Clerk's Office. For your convenience, the agenda and the supporting documents are available in an alternate format by request and are also posted on the City's website at [www.lakewoodcity.org](http://www.lakewoodcity.org)

# Routine Items

Routine Item 1 - City Council Minutes  
will be available prior to the meeting

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**COUNCIL AGENDA**

February 22, 2022

**TO:** The Honorable Mayor and City Council

**SUBJECT:** Report of Personnel Transactions

<u>Name</u>	<u>Title</u>	<u>Schedule</u>	<u>Effective Date</u>
<b>1. FULL-TIME EMPLOYEES</b>			
<b>A. Appointments</b>			
None			
<b>B. Changes</b>			
None			
<b>C. Separations</b>			
None			
<b>2. PART-TIME EMPLOYEES</b>			
<b>A. Appointments</b>			
Thomas Avila	Maintenance Trainee I	B	02/07/2022
Sandra Montgomery	Support Services Clerk I	B	02/07/2022
Luis Suarez	Maintenance Trainee I	B	02/07/2022
<b>B. Changes</b>			
Omar Hernandez	Maintenance Trainee I Maintenance Trainee II	B to B	01/23/2022
Takema Willis	Relief Parking Control Officer I Parking Enforcement Technician II	A to B	02/06/2022
<b>C. Separations</b>			
Sophia Lu	Community Services Officer I	B	02/10/2022
Kelsea Rizzo	Parking Enforcement Technician II	B	02/11/2022

  
 Thaddeus McCormack  
 City Manager

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**CITY OF LAKEWOOD  
FUND SUMMARY 2/10/2022**

In accordance with section 2521 of the Lakewood Municipal Code there is presented herewith a summary of obligations to be paid by voucher 105437 through 105528. Each of the following demands has been audited by the Director of Administrative Services and approved by the City Manager.

1010	GENERAL FUND	274,504.05
1020	CABLE TV	150.00
1025	AMERICAN RESCUE PLAN	48,494.96
1030	CDBG CURRENT YEAR	720.63
1050	COMMUNITY FACILITY	10,189.81
1623	LA CNTY MEASURE W	4,062.00
3001	CAPITAL IMPROV PROJECT FUND	21,522.20
3015	ROAD MAINTC & REHAB ACCT	148,520.93
3070	PROPOSITION "C"	1,033.31
5010	GRAPHICS AND COPY CENTER	829.63
5020	CENTRAL STORES	2,810.34
5030	FLEET MAINTENANCE	2,968.95
6020	GEOGRAPHIC INFORMATION SYSTEM	12.00
7500	WATER UTILITY FUND	12,583.23
8030	TRUST DEPOSIT	1,180.00
		<b>529,582.04</b>

Council Approval

\_\_\_\_\_

Date

\_\_\_\_\_

City Manager

Attest

\_\_\_\_\_

City Clerk

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Director of Administrative Services

**CITY OF LAKEWOOD  
SUMMARY CHECK REGISTER**

<b>CHECK #</b>	<b>CHECK DATE</b>	<b>VEND #</b>	<b>VENDOR NAME</b>	<b>GROSS</b>	<b>DISC.</b>	<b>CHECK AMOUNT</b>
105437	02/10/2022	5264	ADVANTAGE MAILING. LLC	7,742.74	0.00	7,742.74
105438	02/10/2022	2701	AIRE RITE A/C & REFRIGERATION INC	4,855.17	0.00	4,855.17
105439	02/10/2022	5567	ALL CITY MANAGEMENT SERVICES. INC.	2,678.00	0.00	2,678.00
105440	02/10/2022	1700	ALLIED REFRIGERATION INC	327.95	0.00	327.95
105441	02/10/2022	4684	AMAZON.COM LLC	511.31	0.00	511.31
105442	02/10/2022	4465	ATALLA. IBRAHIM	195.00	0.00	195.00
105443	02/10/2022	443	B&M LAWN AND GARDEN INC	851.96	0.00	851.96
105444	02/10/2022	5266	BAY AREA DRIVING SCHOOL. INC.	25.35	0.00	25.35
105445	02/10/2022	59748	BIG STUDIO INC	238.14	0.00	238.14
105446	02/10/2022	4800	BISHOP COMPANY	215.09	0.00	215.09
105447	02/10/2022	5601	TWO SHELLS ENTERPRISES INC.	180.00	0.00	180.00
105448	02/10/2022	307	CALIF. STATE DISBURSEMENT UNIT	405.80	0.00	405.80
105449	02/10/2022	53983	CALIF STATE FRANCHISE TAX BOARD	92.21	0.00	92.21
105450	02/10/2022	5624	CALIFORNIA TOOLS AND EQUIPMENT CORPORATI	5,362.50	0.00	5,362.50
105451	02/10/2022	64932	CJ CONCRETE CONSTRUCTION INC	163,218.81	0.00	163,218.81
105452	02/10/2022	51000	GRISWOLD INDUSTRIES	2,486.26	0.00	2,486.26
105453	02/10/2022	5214	CLEANCOR HOLDINGS LLC DBA CLEANCOR LNG L	465.00	0.00	465.00
105454	02/10/2022	4776	CORELOGIC. INC.	37.25	0.00	37.25
105455	02/10/2022	5540	DE LAGE LANDEN FINANCIAL SERVICES	394.81	0.00	394.81
105456	02/10/2022	4524	DEKRA-LITE INDUSTRIES INC	14,918.37	0.00	14,918.37
105457	02/10/2022	5340	DOXIM INC.	1,099.19	0.00	1,099.19
105458	02/10/2022	5169	DY. DERWIN	130.00	0.00	130.00
105459	02/10/2022	5242	EEC ACOUISITION LLC	709.79	0.00	709.79
105460	02/10/2022	51393	EMPLOYMENT DEVELOPMENT DEPT	7,417.50	0.00	7,417.50
105461	02/10/2022	5282	EVERYDAY ENVELOPE & PRINTING LLC	225.00	0.00	225.00
105462	02/10/2022	4435	ELLIOTT AUTO SUPPLY COMPANY INC	207.05	0.00	207.05
105463	02/10/2022	4884	FRONTIER CALIFORNIA INC.	2,659.14	0.00	2,659.14
105464	02/10/2022	3820	PLAYCORE WISCONSIN INC	510.74	0.00	510.74
105465	02/10/2022	5606	GENERAC POWER SYSTEMS. INC.	48,430.26	0.00	48,430.26
105466	02/10/2022	34845	GLASBY MAINTENANCE SUPPLY CO	110.25	0.00	110.25
105467	02/10/2022	5257	GRANITE TELECOMMUNICATIONS. LLC	86.36	0.00	86.36
105468	02/10/2022	35477	HARA M LAWNMOWER CENTER	1,419.18	0.00	1,419.18
105469	02/10/2022	49031	HDL COREN & CONE	4,875.00	0.00	4,875.00
105470	02/10/2022	42031	HOME DEPOT	1,825.08	0.00	1,825.08
105471	02/10/2022	65891	HUMAN SERVICES ASSOCIATION	708.33	0.00	708.33
105472	02/10/2022	5219	INDUCTIVE AUTOMATION. LLC	3,298.80	0.00	3,298.80
105473	02/10/2022	4622	JHM SUPPLY INC	217.00	0.00	217.00
105474	02/10/2022	63573	KDC INC	875.00	0.00	875.00
105475	02/10/2022	2956	KICK IT UP KIDZ. LLC	152.75	0.00	152.75
105476	02/10/2022	44339	KIDSGUIDE INC	475.00	0.00	475.00
105477	02/10/2022	533	LA OPINION. L.P.	455.00	0.00	455.00
105478	02/10/2022	53849	LAKEWOOD ROTARY CLUB	207.00	0.00	207.00
105479	02/10/2022	2409	LIFTECH ELEVATOR SERVICES INC	406.00	0.00	406.00
105480	02/10/2022	45505	LOS ANGELES CO. CHIEF INFO OFFICE	12.00	0.00	12.00

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105481	02/10/2022	45069	LOS ANGELES CO/DEPT PW BLDG SVCS	143,272.17	0.00	143,272.17
105482	02/10/2022	36844	LA COUNTY DEPT OF PUBLIC WORKS	11,087.61	0.00	11,087.61
105483	02/10/2022	52588	MILLER DON & SONS	852.73	0.00	852.73
105484	02/10/2022	4207	NOVAK. NORA	150.00	0.00	150.00
105485	02/10/2022	4443	O'REILLY AUTOMOTIVE STORES INC	848.53	0.00	848.53
105486	02/10/2022	63708	DY-JO CORPORATION	2,720.00	0.00	2,720.00
105487	02/10/2022	3888	UAG CERRITOS I. LLC	86.53	0.00	86.53
105488	02/10/2022	5612	US BANCORP ASSET MANAGEMENT. INC.	3,061.85	0.00	3,061.85
105489	02/10/2022	4494	PIERSON. JEREMY L.	163.20	0.00	163.20
105490	02/10/2022	5108	F & S FOOD SERVICES. INC.	2,531.62	0.00	2,531.62
105491	02/10/2022	66280	BARRY SANDLER ENTERPRISES	136.50	0.00	136.50
105492	02/10/2022	4680	SCHULTZ. ISABELLE	209.48	0.00	209.48
105493	02/10/2022	5197	SIGNAL HILL AUTO ENTERPRISES INC.	570.54	0.00	570.54
105494	02/10/2022	5230	SITEONE LANDSCAPE SUPPLY. LLC	930.55	0.00	930.55
105495	02/10/2022	52279	SMART & FINAL INC	40.97	0.00	40.97
105496	02/10/2022	26900	SO CALIF SECURITY CENTERS INC	6.62	0.00	6.62
105497	02/10/2022	29400	SOUTHERN CALIFORNIA EDISON CO	37,956.65	0.00	37,956.65
105498	02/10/2022	49529	SPICERS PAPER INC	434.82	0.00	434.82
105499	02/10/2022	5599	STAPLES. INC.	878.04	0.00	878.04
105500	02/10/2022	44104	STATE WATER RESOURCES CONTROL BOARD	4,062.00	0.00	4,062.00
105501	02/10/2022	60792	STEPHENS. ERIC	629.20	0.00	629.20
105502	02/10/2022	5241	SWIFTCOMPLY US OPCO. INC.	1,000.00	0.00	1,000.00
105503	02/10/2022	2372	TGIS CATERING SVCS INC	380.00	0.00	380.00
105504	02/10/2022	5278	THE TECHNOLOGY DEPOT	149.00	0.00	149.00
105505	02/10/2022	5297	THURSTON ELEVATOR CONCEPTS. INC.	143.00	0.00	143.00
105506	02/10/2022	57989	U S BANK	53.78	0.00	53.78
105507	02/10/2022	35089	UNDERGROUND SERVICE ALERT	374.90	0.00	374.90
105508	02/10/2022	5284	UNIFIRST CORPORATION	635.55	0.00	635.55
105509	02/10/2022	49848	USA BLUE BOOK A DIVISION OF	772.36	0.00	772.36
105510	02/10/2022	4840	VERITIV OPERATING COMPANY	61.14	0.00	61.14
105511	02/10/2022	64652	CELLCO PARTNERSHIP	4,108.93	0.00	4,108.93
105512	02/10/2022	33200	WALTERS WHOLESALE ELECTRIC CO	53.32	0.00	53.32
105513	02/10/2022	3943	WATERLINE TECHNOLOGIES INC	3,565.58	0.00	3,565.58
105514	02/10/2022	37745	WESTERN EXTERMINATOR CO	57.25	0.00	57.25
105515	02/10/2022	35146	WILLDAN ASSOCIATES	22,602.20	0.00	22,602.20
105516	02/10/2022	3699	AITON. ANDREW	100.00	0.00	100.00
105517	02/10/2022	3699	ANDERSON. RHONDA	250.00	0.00	250.00
105518	02/10/2022	3699	ARRIOLA. FRANCES	250.00	0.00	250.00
105519	02/10/2022	3699	CUTTERS CONSTRUCTION COMPANY INC	191.42	0.00	191.42
105520	02/10/2022	3699	DANIELS. ALESIA	250.00	0.00	250.00
105521	02/10/2022	3699	DANSBY. ASHLI	250.00	0.00	250.00
105522	02/10/2022	3699	EXER HOLDING. LLC	187.00	0.00	187.00
105523	02/10/2022	3699	GUNTHER. RACHEL	250.00	0.00	250.00
105524	02/10/2022	3699	HICKS. MICHELLE	96.00	0.00	96.00

**CITY OF LAKEWOOD  
SUMMARY CHECK REGISTER**

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105525	02/10/2022	3699	LOS ALTOS CONSTRUCTION INC.	797.38	0.00	797.38
105526	02/10/2022	3699	ROMERO, VICTORIA	168.00	0.00	168.00
105527	02/10/2022	3699	VIVINT SOLAR, INC	242.48	0.00	242.48
105528	02/10/2022	3699	WESSON, TASIA	250.00	0.00	250.00
<b>Totals:</b>				<u>529,582.04</u>	<u>0.00</u>	<u>529,582.04</u>

**CITY OF LAKEWOOD  
FUND SUMMARY 2/17/2022**

In accordance with section 2521 of the Lakewood Municipal Code there is presented herewith a summary of obligations to be paid by voucher 105529 through 105626. Each of the following demands has been audited by the Director of Administrative Services and approved by the City Manager.

1010	GENERAL FUND	1,885,004.49
1030	CDBG CURRENT YEAR	3,224.58
1336	STATE COPS GRANT	20,675.78
1500	MISC-SPECIAL REVENUE FUND	19,245.70
1610	TDA ARTICLE-3 (SB821)	50,046.69
3000	AIR QUALITY IMPROVEMENT	31,042.58
3001	CAPITAL IMPROV PROJECT FUND	25,833.43
3070	PROPOSITION "C"	172.22
5010	GRAPHICS AND COPY CENTER	7,541.83
5020	CENTRAL STORES	1,637.80
5030	FLEET MAINTENANCE	10,114.79
7500	WATER UTILITY FUND	484,207.97
8020	LOCAL REHAB LOAN	119.00
8030	TRUST DEPOSIT	40,233.50
		<b>2,579,100.36</b>

Council Approval

\_\_\_\_\_ Date

\_\_\_\_\_ City Manager

Attest

\_\_\_\_\_ City Clerk

\_\_\_\_\_ Director of Administrative Services

**CITY OF LAKEWOOD  
SUMMARY CHECK REGISTER**

<b>CHECK #</b>	<b>CHECK DATE</b>	<b>VEND #</b>	<b>VENDOR NAME</b>	<b>GROSS</b>	<b>DISC.</b>	<b>CHECK AMOUNT</b>
105529	02/17/2022	4842	A T & T CORP	291.21	0.00	291.21
105530	02/17/2022	5539	A-1 ENTERPRISES. INC.	2,846.00	0.00	2,846.00
105531	02/17/2022	5616	ADDINK TURF FARMS	1,869.84	0.00	1,869.84
105532	02/17/2022	61142	ADAMS-HILLERY SHARRON	3,224.58	0.00	3,224.58
105533	02/17/2022	36885	SPCLTY ALLIED MUFFLER OF BELLFLOWER	1,785.04	0.00	1,785.04
105534	02/17/2022	4684	AMAZON.COM LLC	472.75	0.00	472.75
105535	02/17/2022	58000	AMERICAN TRUCK & TOOL RENTAL INC	2,539.83	0.00	2,539.83
105536	02/17/2022	53243	ANGELS BASEBALL LP -GROUP SALES	1,620.00	0.00	1,620.00
105537	02/17/2022	5588	APPLIED PLANNING. INC.	40,033.50	0.00	40,033.50
105538	02/17/2022	4724	ARC DOCUMENT SOLUTIONS. LLC	735.92	0.00	735.92
105539	02/17/2022	4126	AUTOZONE PARTS INC	16.64	0.00	16.64
105540	02/17/2022	443	B&M LAWN AND GARDEN INC	153.98	0.00	153.98
105541	02/17/2022	52244	BELLFLOWER. CITY OF	475.83	0.00	475.83
105542	02/17/2022	59748	BIG STUDIO INC	151.84	0.00	151.84
105543	02/17/2022	1813	BIOMETRICS4ALL INC	1,002.75	0.00	1,002.75
105544	02/17/2022	5619	BLUEALLY TECHNOLOGY SOLUTIONS	2,142.00	0.00	2,142.00
105545	02/17/2022	62267	FESTIVAL FUN PARKS INC	2,458.98	0.00	2,458.98
105546	02/17/2022	5382	CANNON CORPORATION	890.25	0.00	890.25
105547	02/17/2022	5027	CEPEDA. HOLLY	350.00	0.00	350.00
105548	02/17/2022	40572	CHICAGO TITLE CO	100.00	0.00	100.00
105549	02/17/2022	45894	CINTAS CORPORATION	130.56	0.00	130.56
105550	02/17/2022	57070	CITY LIGHT & POWER LKWD INC	1,671.68	0.00	1,671.68
105551	02/17/2022	64932	CJ CONCRETE CONSTRUCTION INC	88,728.50	0.00	88,728.50
105552	02/17/2022	4442	DANIEL'S TIRE SERVICE INC	268.33	0.00	268.33
105553	02/17/2022	27200	DICKSON R F CO INC	47,486.54	0.00	47,486.54
105554	02/17/2022	43597	DIVE/CORR INC	14,200.00	0.00	14,200.00
105555	02/17/2022	5618	SWINEY. D'SHONE	300.00	0.00	300.00
105556	02/17/2022	5229	DUNRITE PEST CONTROL INC.	260.00	0.00	260.00
105557	02/17/2022	3199	EDCO WASTE SERVICES LLC	478,320.73	0.00	478,320.73
105558	02/17/2022	3199	EDCO WASTE SERVICES LLC	14,236.32	0.00	14,236.32
105559	02/17/2022	3946	FERGUSON ENTERPRISES INC	1,620.60	0.00	1,620.60
105560	02/17/2022	4422	GARIBALDO'S NURSERY	974.61	0.00	974.61
105561	02/17/2022	3912	GOLDEN METERS SERVICES	590.00	0.00	590.00
105562	02/17/2022	65779	GOLDEN STATE WATER COMPANY	8,382.17	0.00	8,382.17
105563	02/17/2022	52540	GONSALVES JOE A & SON	4,526.00	0.00	4,526.00
105564	02/17/2022	35477	HARA M LAWNMOWER CENTER	197.19	0.00	197.19
105565	02/17/2022	42031	HOME DEPOT	729.22	0.00	729.22
105566	02/17/2022	36589	IMMEDIATE MEDICAL CARE	560.00	0.00	560.00
105567	02/17/2022	5594	J.R. FILANC CONSTRUCTION COMPANY. INC.	51,062.50	0.00	51,062.50
105568	02/17/2022	4622	JHM SUPPLY INC	524.45	0.00	524.45
105569	02/17/2022	4180	JONES RICHARD D. A PROF LAW CORP	3,133.62	0.00	3,133.62
105570	02/17/2022	36167	KARTER. JANET	128.70	0.00	128.70
105571	02/17/2022	53365	KENNY'S AUTO SERVICE	152.00	0.00	152.00
105572	02/17/2022	2956	KICK IT UP KIDZ. LLC	386.75	0.00	386.75

**CITY OF LAKEWOOD  
SUMMARY CHECK REGISTER**

<b>CHECK #</b>	<b>CHECK DATE</b>	<b>VEND #</b>	<b>VENDOR NAME</b>	<b>GROSS</b>	<b>DISC.</b>	<b>CHECK AMOUNT</b>
105573	02/17/2022	18300	LAKEWOOD CHAMBER OF COMMERCE	1,833.33	0.00	1,833.33
105574	02/17/2022	18300	LAKEWOOD CHAMBER OF COMMERCE	1,833.33	0.00	1,833.33
105575	02/17/2022	18550	LAKEWOOD. CITY OF	100.00	0.00	100.00
105576	02/17/2022	55467	LAWSON PRODUCTS INC	394.21	0.00	394.21
105577	02/17/2022	59144	LONG BEACH CITY	3,115.21	0.00	3,115.21
105578	02/17/2022	3564	LONG BEACH. CITY OF	56.64	0.00	56.64
105579	02/17/2022	21600	LOS ANGELES CO SHERIFFS DEPT	1,101,528.17	0.00	1,101,528.17
105580	02/17/2022	45069	LOS ANGELES CO/DEPT PW BLDG SVCS	12,372.85	0.00	12,372.85
105581	02/17/2022	5525	MICHAEL BAKER INTERNATIONAL. INC.	19,245.70	0.00	19,245.70
105582	02/17/2022	5531	NATIONAL DEMOGRAPHICS. INC.	20,250.00	0.00	20,250.00
105583	02/17/2022	4443	O'REILLY AUTOMOTIVE STORES INC	958.08	0.00	958.08
105584	02/17/2022	48035	OCAJ INC	19.00	0.00	19.00
105585	02/17/2022	47554	OFFICE DEPOT BUSINESS SVCS	435.14	0.00	435.14
105586	02/17/2022	3888	UAG CERRITOS I. LLC	1,325.58	0.00	1,325.58
105587	02/17/2022	3888	UAG CERRITOS I. LLC	31,042.58	0.00	31,042.58
105588	02/17/2022	5526	RE CHAFFEE CONSTRUCTION INC.	268,655.25	0.00	268,655.25
105589	02/17/2022	65297	S.T.E.A.M.	16,678.12	0.00	16,678.12
105590	02/17/2022	63960	SOUTHERN COUNTIES OIL CO	974.46	0.00	974.46
105591	02/17/2022	51723	SCMAF OFFICE	360.00	0.00	360.00
105592	02/17/2022	5044	SHARP ELECTRONICS CORPORATION	7,660.84	0.00	7,660.84
105593	02/17/2022	5197	SIGNAL HILL AUTO ENTERPRISES INC.	330.75	0.00	330.75
105594	02/17/2022	5230	SITEONE LANDSCAPE SUPPLY. LLC	3,106.22	0.00	3,106.22
105595	02/17/2022	4736	SKILL SURVEY. INC.	250.00	0.00	250.00
105596	02/17/2022	52279	SMART & FINAL INC	123.89	0.00	123.89
105597	02/17/2022	26900	SO CALIF SECURITY CENTERS INC	56.06	0.00	56.06
105598	02/17/2022	29400	SOUTHERN CALIFORNIA EDISON CO	75,586.69	0.00	75,586.69
105599	02/17/2022	29500	SOUTHERN CALIFORNIA GAS CO	1,182.28	0.00	1,182.28
105600	02/17/2022	1737	SOUTHERN COUNTIES LUBRICANTS	1,447.40	0.00	1,447.40
105601	02/17/2022	4368	SPECIALTY TIRES LLC	617.80	0.00	617.80
105602	02/17/2022	44104	STATE WATER RESOURCES CONTROL BOARD	68,145.32	0.00	68,145.32
105603	02/17/2022	66215	SUPERIOR COURT OF CALIFORNIA	8,100.00	0.00	8,100.00
105604	02/17/2022	66215	SUPERIOR COURT OF CALIFORNIA	6,269.00	0.00	6,269.00
105605	02/17/2022	52610	SWANK MOTION PICTURES INC	450.00	0.00	450.00
105606	02/17/2022	4893	TENG. WHEA-FUN	132.00	0.00	132.00
105607	02/17/2022	5350	THE HITT COMPANIES	18.93	0.00	18.93
105608	02/17/2022	5278	THE TECHNOLOGY DEPOT	3,879.55	0.00	3,879.55
105609	02/17/2022	5297	THURSTON ELEVATOR CONCEPTS. INC.	143.00	0.00	143.00
105610	02/17/2022	3110	TORRES LOPEZ JAVIER	279.00	0.00	279.00
105611	02/17/2022	53026	TRANE U S INC	1,050.73	0.00	1,050.73
105612	02/17/2022	60685	TURF STAR	240.24	0.00	240.24
105613	02/17/2022	64024	U S POSTAL SERVICE	4,555.49	0.00	4,555.49
105614	02/17/2022	5284	UNIFIRST CORPORATION	84.71	0.00	84.71
105615	02/17/2022	4758	VASQUEZ. JOSEPH	92.56	0.00	92.56
105616	02/17/2022	7400	WATER REPLENISHMENT DISTRICT OF	68,359.00	0.00	68,359.00

**CITY OF LAKEWOOD  
SUMMARY CHECK REGISTER**

<b>CHECK #</b>	<b>CHECK DATE</b>	<b>VEND #</b>	<b>VENDOR NAME</b>	<b>GROSS</b>	<b>DISC.</b>	<b>CHECK AMOUNT</b>
105617	02/17/2022	3943	WATERLINE TECHNOLOGIES INC	1,065.01	0.00	1,065.01
105618	02/17/2022	17640	WAXIE ENTERPRISES INC	722.84	0.00	722.84
105619	02/17/2022	40925	WEST COAST ARBORISTS INC	11,581.40	0.00	11,581.40
105620	02/17/2022	35146	WILLDAN ASSOCIATES	49,828.59	0.00	49,828.59
105621	02/17/2022	3699	BARBARIN. PASHION	250.00	0.00	250.00
105622	02/17/2022	3699	GONZALEZ. TEODORA	58.00	0.00	58.00
105623	02/17/2022	3699	JOHNSON. KENNYKA	250.00	0.00	250.00
105624	02/17/2022	3699	MADDAHI. DARIUSH	100.00	0.00	100.00
105625	02/17/2022	3699	MONTES. NATALIA	134.00	0.00	134.00
105626	02/17/2022	3699	OUIEN. JOHNNIE	40.00	0.00	40.00
<b>Totals:</b>				<u>2,579,100.36</u>	<u>0.00</u>	<u>2,579,100.36</u>

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**TO:** The Honorable Mayor and City Council

**SUBJECT:** Monthly Report of Investment Transactions – January 2022

**INTRODUCTION**

In accordance with California Government Code Section 53607, the City Council has delegated to the City Treasurer the responsibility to invest or to reinvest funds, or to sell or exchange securities so purchased. The California Government Code Section 53607 requires that, if such responsibility has been delegated, then the Treasurer “shall make a monthly report of those transactions to the legislative body.” In compliance with this requirement, the Monthly Report of Investment Transactions is being rendered to be received and filed.

**STATEMENT OF MONTHLY ACTIVITY**

Date	Amount at Cost	Investment	Transaction	Rate*
01-Jan-22	\$ 237.04	BOND	Interest	1.455%
01-Jan-22	1,666.85	BOND	Interest	1.258%
01-Jan-22	3,034.90	BOND	Interest	1.958%
03-Jan-22	2.42	MMF	Interest	0.500%
05-Jan-22	455.00	CORP	Interest	0.700%
05-Jan-22	487,917.17	TREAS	Purchase	0.750%
05-Jan-22	374,514.17	TREAS	Sell	0.125%
11-Jan-22	368,797.99	TREAS	Purchase	0.750%
11-Jan-22	374,856.25	AGENCY	Maturity	2.625%
14-Jan-22	22,068.17	LAIF	Interest	0.234%
15-Jan-22	3,195.00	CORP	Interest	3.550%
15-Jan-22	106.33	ABS	Interest	0.580%
15-Jan-22	39.58	ABS	Interest	0.500%
15-Jan-22	30.18	ABS	Interest	0.550%
15-Jan-22	54.17	ABS	Interest	0.520%
15-Jan-22	36.67	ABS	Interest	0.400%
15-Jan-22	17.00	ABS	Interest	0.340%
15-Jan-22	51.33	ABS	Interest	0.440%
15-Jan-22	112.29	ABS	Interest	0.550%
15-Jan-22	25.33	ABS	Interest	0.380%
15-Jan-22	370.50	ABS	Interest	1.040%
15-Jan-22	37.63	ABS	Interest	0.430%
15-Jan-22	1,630.13	ABS	Paydown	0.440%
15-Jan-22	5,139.32	ABS	Paydown	0.550%
20-Jan-22	50.88	ABS	Interest	0.370%
20-Jan-22	18.75	ABS	Interest	0.500%
20-Jan-22	35.63	ABS	Interest	0.450%

## Monthly Investment Transactions

February 22, 2022

Page 2

Date	Amount at Cost	Investment	Transaction	Rate*
20-Jan-22	\$ 56.67	ABS	Interest	0.340%
21-Jan-22	5,300,000.00	LAIF	Purchase	0.234%
21-Jan-22	412.50	AGENCY	Interest	0.375%
21-Jan-22	78.33	ABS	Interest	0.470%
23-Jan-22	3,062.50	CORP	Interest	3.500%
22-Jan-22	6,703.13	CORP	Interest	4.125%
24-Jan-22	49,915.00	CORP	Purchase	1.950%
24-Jan-22	95,067.45	CORP	Purchase	1.950%
25-Jan-22	13.75	AGENCY	Interest	3.203%
25-Jan-22	22.96	ABS	Interest	0.290%
25-Jan-22	383.53	CORP	Interest	0.529%
25-Jan-22	29.37	ABS	Interest	0.480%
25-Jan-22	13.08	AGENCY	Paydown	3.203%
25-Jan-22	5,435.82	ABS	Paydown	0.480%
28-Jan-22	2,000,000.00	LAIF	Purchase	0.234%
30-Jan-22	3,600.00	CORP	Interest	2.400%
31-Jan-22	3,093.75	TREAS	Interest	1.375%
31-Jan-22	2,031.25	TREAS	Interest	1.250%
31-Jan-22	2,187.50	TREAS	Interest	1.750%
31-Jan-22	1,406.25	TREAS	Interest	0.375%

\* Rates shown for MMF, LAIF, and CAMP are distribution yields. All others are coupon rates.

## INVESTMENT GLOSSARY

### **ABS (Asset-Backed Securities)**

A mortgage pass-through security, collateralized mortgage obligation, mortgage-backed or other pay-through bond, equipment lease-backed certificate, consumer receivable pass-through certificate, or consumer receivable-backed bond.

### **AGENCY (U.S. Government Agency Issues)**

Federal agency or United States government-sponsored enterprise obligations, participations, or other instruments, including those issued by or fully guaranteed as to principal and interest by federal agencies or United States government-sponsored enterprises. There are no portfolio percentage limits for U. S. Government Agency issues.

### **BOND (Municipal Bonds or Note)**

Registered treasury notes or bonds issued by states or municipalities, including bonds payable solely out of the revenues from a revenue-producing property owned, controlled, or operated by a state or by a department, board, agency, or authority of any of the other 49 United States, in addition to California.

**CAMP (California Asset Management Program)**

A Joint Powers Authority established in 1989 by the treasurers and finance directors of several California public agencies to provide an investment pool at a reasonable cost. Participation is limited to California public agencies.

**CD (Certificate of Deposit)**

Negotiable CDs are issued by large banks and are freely traded in secondary markets as short term (2 to 52 weeks), large denomination (\$100,000 minimum) CDs, that are either issued at a discount on its par value, or at a fixed interest rate payable at maturity.

**COM (Commercial Paper)**

Commercial paper of "prime" quality of the highest ranking or of the highest letter and number rating as provided for by a nationally recognized statistical-rating organization.

**CORP (Corporate Notes)**

Medium-term notes, defined as all corporate and depository institution debt securities with a maximum remaining maturity of five years or less, issued by corporations organized and operating within the United States or by depository institutions licensed by the United States, or any state and operating within the United States.

**FNMA (Federal National Mortgage Association)**

A government-sponsored, privately owned corporation established to create a secondary market for Federal Housing Administration mortgages.

**LAIF (Local Agency Investment Fund, State of California)**

The Treasurer of the State of California administers this investment pool, providing a high-level of liquidity and strong safety through diversification of investments.

**MMF (Money Market Fund)**

This is a money market interest-bearing checking account that is fully insured and collateralized.

**SUPRA (Supra-National Agency Bonds or Notes)**

Supranational bonds and notes are debt of international or multi-lateral financial agencies. The debt is used to finance economic/infrastructure development, environmental protection, poverty reduction and renewable energy around the globe, rated AAA, highly liquid and issued in a range of maturities.

**TREAS (U.S. Treasury Notes)**

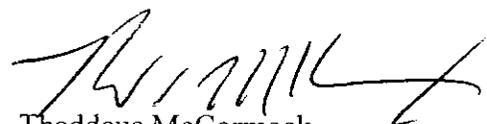
A Treasury obligation of the U.S. Government to provide for the cash flow needs of the Federal Government.

**RECOMMENDATION**

It is recommended that the City Council receive and file the Monthly Report of Investment Transactions rendered for the month of January 2022.



Jose Gomez  
Director of Finance & Administrative Services



Thaddeus McCormack  
City Manager



Account Statement - Transaction Summary

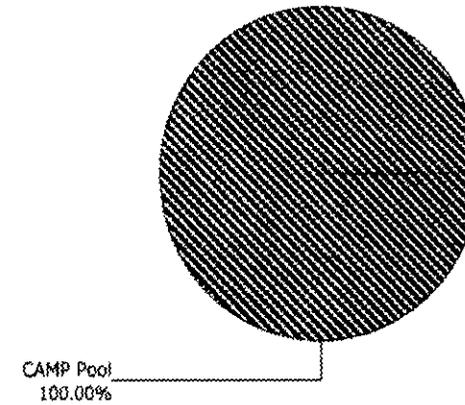
For the Month Ending January 31, 2022

CITY OF LAKEWOOD - CITY OPERATING ACCOUNT - 584-02

CAMP Pool	
Opening Market Value	2,411,919.45
Purchases	104.73
Redemptions	0.00
Unsettled Trades	0.00
Change in Value	0.00
<b>Closing Market Value</b>	<b>\$2,412,024.18</b>
Cash Dividends and Income	104.73

Asset Summary		
	January 31, 2022	December 31, 2021
CAMP Pool	2,412,024.18	2,411,919.45
<b>Total</b>	<b>\$2,412,024.18</b>	<b>\$2,411,919.45</b>

Asset Allocation



Managed Account Security Transactions & Interest

For the Month Ending January 31, 2022

CITY OF LAKEWOOD - 51260100

Transaction Type		Security Description	CUSIP	Par	Principal Proceeds	Accrued Interest	Total	Realized G/L Cost	Realized G/L Amort Cost	Sale Method
Trade	Settle									
<b>BUY</b>										
01/04/22	01/05/22	US TREASURY N/B NOTES DTD 08/31/2021 0.750% 08/31/2026	91282CCW9	500,000.00	(486,601.56)	(1,315.61)	(487,917.17)			
01/11/22	01/11/22	US TREASURY N/B NOTES DTD 12/31/2021 0.750% 12/31/2023	91282CDR9	370,000.00	(368,713.67)	(84.32)	(368,797.99)			
01/19/22	01/24/22	TARGET CORP CORPORATE NOTES DTD 01/24/2022 1.950% 01/15/2027	87612EBM7	50,000.00	(49,915.00)	0.00	(49,915.00)			
01/20/22	01/24/22	TARGET CORP CORPORATE NOTES DTD 01/24/2022 1.950% 01/15/2027	87612EBM7	95,000.00	(95,067.45)	0.00	(95,067.45)			
<b>01/31/22</b>	<b>02/07/22</b>	<b>NATIONAL RURAL UTIL COOP CORPORATE NOTES DTD 02/07/2022 1.875% 02/07/2025</b>	<b>63743HFC1</b>	<b>55,000.00</b>	<b>(54,998.35)</b>	<b>0.00</b>	<b>(54,998.35)</b>			
<b>Transaction Type Sub-Total</b>				<b>1,070,000.00</b>	<b>(1,055,296.03)</b>	<b>(1,399.93)</b>	<b>(1,056,695.96)</b>			
<b>INTEREST</b>										
01/01/22	01/01/22	LOS ANGELES USD, CA TXBL GO BONDS DTD 11/10/2021 1.455% 07/01/2026	544647FC9	115,000.00	0.00	237.04	237.04			
01/01/22	01/01/22	FL ST BOARD OF ADMIN TXBL REV BONDS DTD 09/16/2020 1.258% 07/01/2025	341271AD6	265,000.00	0.00	1,666.85	1,666.85			
01/01/22	01/01/22	AZ TRAN BOARD TXBL REV BONDS DTD 02/12/2020 1.958% 07/01/2024	040654XU4	310,000.00	0.00	3,034.90	3,034.90			
01/01/22	01/25/22	FHMS KP05 A DTD 12/01/2018 3.203% 07/01/2023	3137FKK39	5,151.16	0.00	13.75	13.75			
01/03/22	01/03/22	MONEY MARKET FUND	MONEY0002	0.00	0.00	2.42	2.42			
01/05/22	01/05/22	JOHN DEERE CAPITAL CORP CORPORATE NOTES DTD 06/04/2020 0.700% 07/05/2023	24422EVH9	130,000.00	0.00	455.00	455.00			
01/15/22	01/15/22	LOCKHEED MARTIN CORP NOTES (CALLABLE) DTD 11/23/2015 3.550% 01/15/2026	539830BH1	180,000.00	0.00	3,195.00	3,195.00			
01/15/22	01/15/22	DCENT 2021-A1 A1 DTD 09/27/2021 0.580% 09/15/2026	254683CP8	220,000.00	0.00	106.33	106.33			

**Managed Account Security Transactions & Interest**

For the Month Ending **January 31, 2022**

**CITY OF LAKEWOOD-51260100**

Transaction Type		Security Description	CUSIP	Par	Principal Proceeds	Accrued Interest	Total	Realized G/L	Realized G/L	Sale
Trade	Settle							Cost	Amort Cost	Method
<b>INTEREST</b>										
01/15/22	01/15/22	CARMX 2020-4 A3 DTD 10/21/2020 0.500% 08/15/2025	14316HAC6	95,000.00	0.00	39.58	39.58			
01/15/22	01/15/22	NAROT 2020-B A3 DTD 06/30/2020 0.550% 07/15/2024	65479CAD0	65,836.60	0.00	30.18	30.18			
01/15/22	01/15/22	CARMX 2021-2 A3 DTD 04/21/2021 0.520% 02/17/2026	14314OAC8	125,000.00	0.00	54.17	54.17			
01/15/22	01/15/22	MBALT 2020-B A3 DTD 09/23/2020 0.400% 11/15/2023	58769EAC2	110,000.00	0.00	36.67	36.67			
01/15/22	01/15/22	CARMX 2021-1 A3 DTD 01/27/2021 0.340% 12/15/2025	14316NAC3	60,000.00	0.00	17.00	17.00			
01/15/22	01/15/22	TAOT 2020-C A3 DTD 07/27/2020 0.440% 10/15/2024	89237VAB5	140,000.00	0.00	51.33	51.33			
01/15/22	01/15/22	CARMX 2021-3 A3 DTD 07/28/2021 0.550% 06/15/2026	14317DAC4	245,000.00	0.00	112.29	112.29			
01/15/22	01/15/22	HART 2021-A A3 DTD 04/28/2021 0.380% 09/15/2025	44933LAC7	80,000.00	0.00	25.33	25.33			
01/15/22	01/15/22	COMET 2021-A3 A3 DTD 11/30/2021 1.040% 11/16/2026	14041NFY2	285,000.00	0.00	370.50	370.50			
01/15/22	01/15/22	NALT 2020-B A3 DTD 09/29/2020 0.430% 10/16/2023	65480EAD3	105,000.00	0.00	37.63	37.63			
01/18/22	01/18/22	HAROT 2020-3 A3 DTD 09/29/2020 0.370% 10/18/2024	43813KAC6	165,000.00	0.00	50.88	50.88			
01/20/22	01/20/22	GMALT 2020-3 A3 DTD 09/29/2020 0.450% 08/21/2023	362569AC9	95,000.00	0.00	35.63	35.63			
01/20/22	01/20/22	GMALT 2021-2 A3 DTD 05/26/2021 0.340% 05/20/2024	380144AC9	200,000.00	0.00	56.67	56.67			
01/20/22	01/20/22	VZOT 2020-B A DTD 08/12/2020 0.470% 02/20/2025	92290BAA9	200,000.00	0.00	78.33	78.33			
01/20/22	01/20/22	GMALT 2021-3 A4 DTD 08/18/2021 0.500% 07/21/2025	36262XAD6	45,000.00	0.00	18.75	18.75			
01/21/22	01/21/22	FREDDIE MAC NOTES DTD 07/23/2020 0.375% 07/21/2025	3137EAEU9	220,000.00	0.00	412.50	412.50			
01/22/22	01/22/22	BANK OF AMERICA CORP NOTE DTD 01/21/2014 4.125% 01/22/2024	06051GFBO	325,000.00	0.00	6,703.13	6,703.13			

Managed Account Security Transactions & Interest

For the Month Ending January 31, 2022

CITY OF LAKEWOOD - 51260100

Transaction Type		Security Description	CUSIP	Par	Principal Proceeds	Accrued Interest	Total	Realized G/L	Realized G/L	Sale Method
Trade	Settle							Cost	Amort Cost	
<b>INTEREST</b>										
01/23/22	01/23/22	PNC BANK NA CORP NOTES (CALLABLE) DTD 01/23/2019 3.500% 01/23/2024	693475AV7	175,000.00	0.00	3,062.50	3,062.50			
01/25/22	01/25/22	BMWLT 2021-1 A3 DTD 03/10/2021 0.290% 01/25/2024	05591RAC8	95,000.00	0.00	22.96	22.96			
01/25/22	01/25/22	MORGAN STANLEY CORP NOTES (CALLABLE) DTD 01/25/2021 0.529% 01/25/2024	6174468W2	145,000.00	0.00	383.53	383.53			
01/25/22	01/25/22	BMWOT 2020-A A3 DTD 07/15/2020 0.480% 10/25/2024	09661RAD3	73,412.67	0.00	29.37	29.37			
01/30/22	01/30/22	US BANCORP NOTES (CALLABLE) DTD 07/29/2019 2.400% 07/30/2024	91159HHX1	300,000.00	0.00	3,600.00	3,600.00			
01/31/22	01/31/22	US TREASURY NOTES DTD 01/31/2020 1.375% 01/31/2025	912828Z52	450,000.00	0.00	3,093.75	3,093.75			
01/31/22	01/31/22	US TREASURY NOTES DTD 08/01/2016 1.250% 07/31/2023	912828S92	325,000.00	0.00	2,031.25	2,031.25			
01/31/22	01/31/22	US TREASURY NOTES DTD 07/31/2019 1.750% 07/31/2024	912828Y87	250,000.00	0.00	2,187.50	2,187.50			
01/31/22	01/31/22	US TREASURY NOTES DTD 01/31/2021 0.375% 01/31/2026	91282CBH3	750,000.00	0.00	1,406.25	1,406.25			
<b>Transaction Type Sub-Total</b>				<b>6,349,400.43</b>	<b>0.00</b>	<b>32,658.97</b>	<b>32,658.97</b>			
<b>MATURITY</b>										
01/11/22	01/11/22	FANNIE MAE NOTES DTD 01/11/2019 2.625% 01/11/2022	3135G0U92	370,000.00	370,000.00	4,856.25	374,856.25	266.40	0.00	
<b>Transaction Type Sub-Total</b>				<b>370,000.00</b>	<b>370,000.00</b>	<b>4,856.25</b>	<b>374,856.25</b>	<b>266.40</b>	<b>0.00</b>	
<b>PAYDOWNS</b>										
01/01/22	01/25/22	FHMS KP05 A DTD 12/01/2018 3.203% 07/01/2023	3137FKK39	13.08	13.08	0.00	13.08	0.00	0.00	
01/15/22	01/15/22	TAOT 2020-C A3 DTD 07/27/2020 0.440% 10/15/2024	89237VAB5	1,630.13	1,630.13	0.00	1,630.13	0.13	0.00	
01/15/22	01/15/22	NAROT 2020-B A3 DTD 06/30/2020 0.550% 07/15/2024	65479CAD0	5,139.32	5,139.32	0.00	5,139.32	0.14	0.00	



**Managed Account Security Transactions & Interest**

For the Month Ending January 31, 2022

**CITY OF LAKEWOOD - 51260100**

Transaction Type		Security Description	CUSIP	Par	Principal Proceeds	Accrued Interest	Total	Realized G/L Cost	Realized G/L Amort Cost	Sale Method
<b>PAYDOWNS</b>										
01/25/22	01/25/22	BMWOT 2020-A A3 DTD 07/15/2020 0.480% 10/25/2024	09661RAD3	5,435.82	5,435.82	0.00	5,435.82	0.41	0.00	
<b>Transaction Type Sub-Total</b>				<b>12,218.35</b>	<b>12,218.35</b>	<b>0.00</b>	<b>12,218.35</b>	<b>0.68</b>	<b>0.00</b>	
<b>SELL</b>										
01/04/22	01/05/22	US TREASURY NOTES DTD 10/31/2020 0.125% 10/31/2022	91282CAR2	375,000.00	374,428.71	85.46	374,514.17	(190.43)	(411.80)	FIFO
<b>Transaction Type Sub-Total</b>				<b>375,000.00</b>	<b>374,428.71</b>	<b>85.46</b>	<b>374,514.17</b>	<b>(190.43)</b>	<b>(411.80)</b>	
<b>Managed Account Sub-Total</b>					<b>(298,648.97)</b>	<b>36,200.75</b>	<b>(262,448.22)</b>	<b>76.65</b>	<b>(411.80)</b>	
<b>Total Security Transactions</b>					<b>(\$298,648.97)</b>	<b>\$36,200.75</b>	<b>(\$262,448.22)</b>	<b>\$76.65</b>	<b>(\$411.80)</b>	

Bolded items are forward settling trades.

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## COUNCIL AGENDA

February 22, 2022

**TO:** Honorable Mayor and City Council

**SUBJECT:** Resolution to Oppose Ballot Measure Restricting Voters' Input and Local Taxing Authority

### INTRODUCTION

On January 4, 2022 the California Business Roundtable (CBRT) filed the "Taxpayer Protection and Government Accountability Act" with the California Attorney General's Office. This measure would limit local revenue authority by:

- Adopting new and stricter rules for raising state and local taxes, fees, assessments, and property-related fees.
- Creating new ways to challenge or repeal these revenue raising measures that disrupt fiscal certainty.
- Substantially reducing state and local revenues available to pay for public services.

### STATEMENT OF FACTS

Specifically, the ballot measure would, among other things:

- Void taxes and fees adopted after October 1, 2021 that do not comply with the new rules, unless they are reenacted within 12 months.
- Parcel taxes can only be imposed at a uniform rate and on all new parcels in the city.
- Voter approval required for expanding an existing tax (i.e. UUT) to new territory (annexation) or expanding the base (i.e. new utility service)
- City charters may not be amended to include a tax or fee.
- New taxes can only be imposed only for a specific time period.
- All state taxes require majority voter approval.
- Fees and charges for entrance to local government property and rental and sale of local government property must be "reasonable."
- A voter-initiated referendum can repeal any fee, charge, assessment or property related fees (i.e. water service, water rates, sewer service, etc), and "any person" may sue – resident or non-resident

Sales tax revenue measures that were passed after October 1, 2021 would fall under this Act, and those passed prior to that (like Measure L) would not. However, other fees and charges would still be subject to voter-initiated referendums for challenge.

Resolution to Oppose Initiative 21-0042A  
February 22, 2022

Because of the wide ranging aspects of this proposed measure, the CalCities Board of Directors unanimously adopted an oppose position at their meeting late last year. Following the Board's decision, a coalition of public safety, labor, local government and infrastructure advocates have joined together in opposition to this measure. Last week, CalCities has requested for cities to consider opposing this measure by adopting the attached resolution.

The measure has not yet qualified for placement in the November 2022 statewide ballot, with proponents needing to submit nearly 1 million signatures by April 29, 2022, in order to qualify.

**RECOMMENDATION**

That the City Council adopt the attached resolution to oppose Initiative 21-0042A.

Paolo Beltran *PB*  
Deputy City Manager

  
Thaddeus McCormack  
City Manager

Encl: Resolution  
Proposed ballot measure language  
Fiscal analysis  
Legal analysis

RESOLUTION NO. 2022-10

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF  
LAKEWOOD OPPOSING BALLOT INITIATIVE 21-0042A1  
WHICH RESTRICTS VOTERS' INPUT AND LOCAL TAXING  
AUTHORITY

THE CITY COUNCIL OF THE CITY OF LAKEWOOD DOES RESOLVE AS  
FOLLOWS:

WHEREAS, an association representing California's wealthiest corporations is behind a deceptive proposition aimed for the November 2022 statewide ballot; and

WHEREAS, the measure creates new constitutional loopholes that allow corporations to pay far less than their fair share for the impacts they have on our communities, including local infrastructure, our environment, water quality, air quality, and natural resources; and

WHEREAS, the measure includes undemocratic provisions that would make it more difficult for local voters to pass measures needed to fund local services and infrastructure, and would limit voter input by prohibiting local advisory measures where voters provide direction on how they want their local tax dollars spent; and

WHEREAS, the measure makes it much more difficult for state and local regulators to issue fines and levies on corporations that violate laws intended to protect our environment, public health and safety, and our neighborhoods; and

WHEREAS, the measure puts billions of dollars currently dedicated to state and local services at risk, and could force cuts to public schools, fire and emergency response, law enforcement, public health, parks, libraries, affordable housing, services to support homeless residents, mental health services, and more; and

WHEREAS, the measure would also reduce funding for critical infrastructure like streets and roads, public transportation, drinking water, new schools, sanitation, and utilities.

NOW, THEREFORE, BE IT RESOLVED that the City of Lakewood opposes Initiative 21-0042A1.

THEREFORE, BE IT FURTHER RESOLVED, that the City of Lakewood will join the NO on Initiative 21-0042A1 coalition, a growing coalition of public safety, labor, local government, infrastructure advocates, and other organizations throughout the state.

ADOPTED AND APPROVED THIS 22ND DAY OF FEBRUARY, 2022.

\_\_\_\_\_  
Mayor

ATTEST:

\_\_\_\_\_  
City Clerk

BELL, MCANDREWS & HILTACHK, LLP  
ATTORNEYS AND COUNSELORS AT LAW  
455 CAPITOL MALL, SUITE 600  
SACRAMENTO, CALIFORNIA 95814

(916) 442-7757  
FAX (916) 442-7759  
www.bmhlaw.com

21-0042 Amdt # 1

January 4, 2022

RECEIVED

JAN 04 2022

INITIATIVE COORDINATOR  
ATTORNEY GENERAL'S OFFICE

Anabel Renteria  
Initiative Coordinator  
Office of the Attorney General  
State of California  
PO Box 994255  
Sacramento, CA 94244-25550

Re: Initiative 21-0042 - Amendment Number One

Dear Initiative Coordinator:

Pursuant to subdivision (b) of Section 9002 of the Elections Code, enclosed please find Amendment #1 to Initiative No. 21-0042 "The Taxpayer Protection and Government Accountability Act." The amendments are reasonably germane to the theme, purpose or subject of the initiative measure as originally proposed.

I am the proponent of the measure and request that the Attorney General prepare a circulating title and summary of the measure as provided by law, using the amended language.

Thank you for your time and attention processing my request.

Sincerely,



Thomas W. Hiltachk

## The Taxpayer Protection and Government Accountability Act

[Deleted codified text is denoted in ~~strikeout~~. Added codified text is denoted by *italics and underline*.]

### Section 1. Title

This Act shall be known, and may be cited as, the Taxpayer Protection and Government Accountability Act.

### Section 2. Findings and Declarations

(a) Californians are overtaxed. We pay the nation's highest state income tax, sales tax, and gasoline tax. According to the U.S. Census Bureau, California's combined state and local tax burden is the highest in the nation. Despite this, and despite two consecutive years of obscene revenue surpluses, state politicians in 2021 alone introduced legislation to raise more than \$234 *billion* in new and higher taxes and fees.

(b) Taxes are only part of the reason for California's rising cost-of-living crisis. Californians pay billions more in hidden "fees" passed through to consumers in the price they pay for products, services, food, fuel, utilities and housing. Since 2010, government revenue from state and local "fees" has more than doubled.

(c) California's high cost of living not only contributes to the state's skyrocketing rates of poverty and homelessness, they are the pushing working families and job-providing businesses out of the state. The most recent Census showed that California's population dropped for the first time in history, costing us a seat in Congress. In the past four years, nearly 300 major corporations relocated to other states, not counting thousands more small businesses that were forced to move, sell or close.

(d) California voters have tried repeatedly, at great expense, to assert control over whether and how taxes and fees are raised. We have enacted a series of measures to make taxes more predictable, to limit what passes as a "fee," to require voter approval, and to guarantee transparency and accountability. These measures include Proposition 13 (1978), Proposition 62 (1986), Proposition 218 (1996), and Proposition 26 (2010).

(e) Contrary to the voters' intent, these measures that were designed to control taxes, spending and accountability, have been weakened and hamstrung by the Legislature, government lawyers, and the courts, making it necessary to pass yet another initiative to close loopholes and reverse hostile court decisions.

### Section 3. Statement of Purpose

(a) In enacting this measure, the voters reassert their right to a voice and a vote on new and higher taxes by requiring any new or higher tax to be put before voters for approval. Voters also intend that all fees and other charges are passed or rejected by the voters themselves or a governing body elected by voters and not unelected and unaccountable bureaucrats.

(b) Furthermore, the purpose and intent of the voters in enacting this measure is to increase transparency and accountability over higher taxes and charges by requiring any tax measure placed on the ballot—

either at the state or local level—to clearly state the type and rate of any tax, how long it will be in effect, and the use of the revenue generated by the tax.

(c) Furthermore, the purpose and intent of the voters in enacting this measure is to clarify that any new or increased form of state government revenue, by any name or manner of extraction paid directly or indirectly by Californians, shall be authorized only by a vote of the Legislature and signature of the Governor to ensure that the purposes for such charges are broadly supported and transparently debated.

(d) Furthermore, the purpose and intent of the voters in enacting this measure is also to ensure that taxpayers have the right and ability to effectively balance new or increased taxes and other charges with the rapidly increasing costs Californians are already paying for housing, food, childcare, gasoline, energy, healthcare, education, and other basic costs of living, and to further protect the existing constitutional limit on property taxes and ensure that the revenue from such taxes remains local, without changing or superseding existing constitutional provisions contained in Section 1(c) of Article XIII A.

(e) In enacting this measure, the voters also additionally intend to reverse loopholes in the legislative two-thirds vote and voter approval requirements for government revenue increases created by the courts including, but not limited to, *Cannabis Coalition v. City of Upland*, *Chamber of Commerce v. Air Resources Board*, *Schmeer v. Los Angeles County*, *Johnson v. County of Mendocino*, *Citizens Assn. of Sunset Beach v. Orange County Local Agency Formation Commission*, and *Wilde v. City of Dunsmuir*.

Section 4. Section 3 of Article XIII A of the California Constitution is amended to read:

Sec. 3(a) Every levy, charge, or exaction of any kind imposed by state law is either a tax or an exempt charge.

(b)(1) (a) Any change in state statute law which results in any taxpayer paying a new or higher tax must be imposed by an act passed by not less than two-thirds of all members elected to each of the two houses of the Legislature, and submitted to the electorate and approved by a majority vote, except that no new ad valorem taxes on real property, or sales or transaction taxes on the sales of real property, may be imposed. Each Act shall include:

(A) A specific duration of time that the tax will be imposed and an estimate of the annual amount expected to be derived from the tax.

(B) A specific and legally binding and enforceable limitation on how the revenue from the tax can be spent. If the revenue from the tax can be spent for unrestricted general revenue purposes, then a statement that the tax revenue can be spent for "unrestricted general revenue purposes" shall be included in a separate, stand-alone section. Any proposed change to the use of the revenue from the tax shall be adopted by a separate act that is passed by not less than two-thirds of all members elected to each of the two houses of the Legislature and submitted to the electorate and approved by a majority vote.

(2) The title and summary and ballot label or question required for a measure pursuant to the Elections Code shall, for each measure providing for the imposition of a tax, including a measure proposed by an elector pursuant to Article II, include:

(A) The type and amount or rate of the tax;

(B) The duration of the tax; and

(C) The use of the revenue derived from the tax.

(c) Any change in state law which results in any taxpayer paying a new or higher exempt charge must be imposed by an act passed by each of the two houses of the Legislature. Each act shall specify the type of exempt charge as provided in subdivision (e), and the amount or rate of the exempt charge to be imposed.

(d)(b) As used in this section and in Section 9 of Article II, "tax" means every any levy, charge, or exaction of any kind imposed by the State state law that is not an exempt charge, except the following:

(e) As used in this section, "exempt charge" means only the following:

(1) a charge imposed for a specific benefit conferred or privilege granted directly to the payor that is not provided to those not charged, and which does not exceed the reasonable costs to the State of conferring the benefit or granting the privilege to the payor.

(1) (2) A reasonable charge imposed for a specific government service or product provided directly to the payor that is not provided to those not charged, and which does not exceed the reasonable actual costs to the State of providing the service or product to the payor.

(2) (3) A charge imposed for the reasonable regulatory costs to the State incident to issuing licenses and permits, performing investigations, inspections, and audits, enforcing agricultural marketing orders, and the administrative enforcement and adjudication thereof.

(3) A levy, charge, or exaction collected from local units of government, health care providers or health care service plans that is primarily used by the State of California for the purposes of increasing reimbursement rates or payments under the Medi-Cal program, and the revenues of which are primarily used to finance the non-federal portion of Medi-Cal medical assistance expenditures.

(4) A reasonable charge imposed for entrance to or use of state property, or the purchase, rental, or lease of state property, except charges governed by Section 15 of Article XI.

(5) A fine, or penalty, or other monetary charge including any applicable interest for nonpayment thereof, imposed by the judicial branch of government or the State, as a result of a state administrative enforcement agency pursuant to adjudicatory due process, to punish a violation of law.

(6) A levy, charge, assessment, or exaction collected for the promotion of California tourism pursuant to Chapter 1 (commencing with Section 13995) of Part 4.7 of Division 3 of Title 2 of the Government Code.

(f) (e) Any tax or exempt charge adopted after January 1, 2022 2010, but prior to the effective date of this act, that was not adopted in compliance with the requirements of this section is void 12 months after the effective date of this act unless the tax or exempt charge is reenacted by the Legislature and signed into law by the Governor in compliance with the requirements of this section.

(g)(1)(d) The State bears the burden of proving by a preponderance of the clear and convincing evidence that a levy, charge, or other exaction is an exempt charge and not a tax. The State bears the burden of proving by clear and convincing evidence that the amount of the exempt charge is reasonable and that the amount charged does not exceed the actual cost of providing the service or product to the payor, that the amount is no more than necessary to cover the reasonable costs of the governmental activity and

that the manner in which those costs are allocated to a payor bear a fair or reasonable relationship to the payor's burdens on, or benefits received from, the governmental activity

(2) The retention of revenue by, or the payment to, a non-governmental entity of a levy, charge, or exaction of any kind imposed by state law, shall not be a factor in determining whether the levy, charge, or exaction is a tax or exempt charge.

(3) The characterization of a levy, charge, or exaction of any kind as being voluntary, or paid in exchange for a benefit, privilege, allowance, authorization, or asset, shall not be a factor in determining whether the levy, charge, or exaction is a tax or an exempt charge.

(4) The use of revenue derived from the levy, charge or exaction shall be a factor in determining whether the levy, charge, or exaction is a tax or exempt charge.

(h) As used in this section:

(1) "Actual cost" of providing a service or product means: (i) the minimum amount necessary to reimburse the government for the cost of providing the service or product to the payor, and (ii) where the amount charged is not used by the government for any purpose other than reimbursing that cost. In computing "actual cost" the maximum amount that may be imposed is the actual cost less all other sources of revenue including, but not limited to taxes, other exempt charges, grants, and state or federal funds received to provide such service or product.

(2) "Extend" includes, but is not limited to, doing any of the following with respect to a tax or exempt charge: lengthening its duration, delaying or eliminating its expiration, expanding its application to a new territory or class of payor, or expanding the base to which its rate is applied.

(3) "Impose" means adopt, enact, reenact, create, establish, collect, increase or extend.

(4) "State law" includes, but is not limited to, any state statute, state regulation, state executive order, state resolution, state ruling, state opinion letter, or other legal authority or interpretation adopted, enacted, enforced, issued, or implemented by the legislative or executive branches of state government. "State law" does not include actions taken by the Regents of the University of California, Trustees of the California State University, or the Board of Governors of the California Community Colleges.

Section 5. Section 1 of Article XIII C of the California Constitution is amended, to read:

Sec. 1. Definitions. As used in this article:

(a) "Actual cost" of providing a service or product means: (i) the minimum amount necessary to reimburse the government for the cost of providing the service or product to the payor, and (ii) where the amount charged is not used by the government for any purpose other than reimbursing that cost. In computing "actual cost" the maximum amount that may be imposed is the actual cost less all other sources of revenue including, but not limited to taxes, other exempt charges, grants, and state or federal funds received to provide such service or product.

(b) "Extend" includes, but is not limited to, doing any of the following with respect to a tax, exempt charge, or Article XIII D assessment, fee, or charge: lengthening its duration, delaying or eliminating its expiration, expanding its application to a new territory or class of payor, or expanding the base to which its rate is applied.

~~(c)~~ (a) "General tax" means any tax imposed for general governmental purposes.

~~(d)~~ "Impose" means adopt, enact, reenact, create, establish, collect, increase, or extend.

~~(e)~~ (b) "Local government" means any county, city, city and county, including a charter city or county, any special district, or any other local or regional governmental entity, or an elector pursuant to Article II or the initiative power provided by a charter or statute.

~~(f)~~ "Local law" includes, but is not limited to, any ordinance, resolution, regulation, ruling, opinion letter, or other legal authority or interpretation adopted, enacted, enforced, issued, or implemented by a local government.

~~(g)~~ (c) "Special district" means an agency of the State, formed pursuant to general law or a special act, for the local performance of governmental or proprietary functions with limited geographic boundaries including, but not limited to, school districts and redevelopment agencies.

~~(h)~~ (d) "Special tax" means any tax imposed for specific purposes, including a tax imposed for specific purposes, which is placed into a general fund.

~~(i)~~ (e) As used in this article, and in Section 9 of Article II, "tax" means every any levy, charge, or exaction of any kind, imposed by a local government law that is not an exempt charge, ~~except the following:~~

~~(j)~~ As used in this section, "exempt charge" means only the following:

~~(1)~~ A charge imposed for a specific benefit conferred or privilege granted directly to the payor that is not provided to those not charged, and which does not exceed the reasonable costs to the local government of conferring the benefit or granting the privilege.

~~(1)~~ (2) A reasonable charge imposed for a specific local government service or product provided directly to the payor that is not provided to those not charged, and which does not exceed the reasonable actual costs to the local government of providing the service or product.

~~(2)~~ (3) A charge imposed for the reasonable regulatory costs to a local government for issuing licenses and permits, performing investigations, inspections, and audits, enforcing agricultural marketing orders, and the administrative enforcement and adjudication thereof.

~~(3)~~ (4) A reasonable charge imposed for entrance to or use of local government property, or the purchase, rental, or lease of local government property.

~~(4)~~ (5) A fine, or penalty, or other monetary charge including any applicable interest for nonpayment thereof, imposed by the judicial branch of government or a local government administrative enforcement agency pursuant to adjudicatory due process, as a result of to punish a violation of law.

~~(5)~~ (6) A charge imposed as a condition of property development. No levy, charge, or exaction regulating or related to vehicle miles traveled may be imposed as a condition of property development or occupancy.

~~(6)~~ (7) An Assessments and property-related fees assessment, fee, or charge imposed in accordance with the provisions of subject to Article XIII D, or an assessment imposed upon a business in a tourism marketing district, a parking and business improvement area, or a property and business improvement district.

(7) A charge imposed for a specific health care service provided directly to the payor and that is not provided to those not charged, and which does not exceed the reasonable costs to the local government of providing the health care service. As used in this paragraph, a "health care service" means a service licensed or exempt from licensure by the state pursuant to Chapters 1, 1.3, or 2 of Division 2 of the Health and Safety Code.

The local government bears the burden of proving by a preponderance of the evidence that a levy, charge, or other exaction is not a tax, that the amount is no more than necessary to cover the reasonable costs of the governmental activity and that the manner in which those costs are allocated to a payor bear a fair or reasonable relationship to the payor's burdens on, or benefits received from, the governmental activity.

Section 6. Section 2 of Article XIII C of the California Constitution is amended to read:

Sec. 2. Local Government Tax Limitation. Notwithstanding any other provision of this Constitution:

(a) Every levy, charge, or exaction of any kind imposed by local law is either a tax or an exempt charge. All taxes imposed by any local government shall be deemed to be either general taxes or special taxes. Special purpose districts or agencies, including school districts, shall have no power to levy general taxes.

(b) No local law government, whether proposed by the governing body or by an elector, may impose, extend, or increase any general tax unless and until that tax is submitted to the electorate and approved by a majority vote. A general tax shall not be deemed to have been increased if it is imposed at a rate not higher than the maximum rate so approved. The election required by this subdivision shall be consolidated with a regularly scheduled general election for members of the governing body of the local government, except in cases of emergency declared by a unanimous vote of the governing body.

(c) Any general tax imposed, extended, or increased, without voter approval, by any local government on or after January 1, 1995, and prior to the effective date of this article, shall continue to be imposed only if approved by a majority vote of the voters voting in an election on the issue of the imposition, which election shall be held within two years of the effective date of this article and in compliance with subdivision (b). (d) No local law government, whether proposed by the governing body or by an elector, may impose, extend, or increase any special tax unless and until that tax is submitted to the electorate and approved by a two-thirds vote. A special tax shall not be deemed to have been increased if it is imposed at a rate not higher than the maximum rate so approved.

(d) The title and summary and ballot label or question required for a measure pursuant to the Elections Code shall, for each measure providing for the imposition of a tax, include:

(1) The type and amount or rate of the tax;

(2) the duration of the tax; and

(3) The use of the revenue derived from the tax. If the proposed tax is a general tax, the phrase "for general government use" shall be required, and no advisory measure may appear on the same ballot that would indicate that the revenue from the general tax will, could, or should be used for a specific purpose.

(e) Only the governing body of a local government, other than an elector pursuant to Article II or the initiative power provided by a charter or statute, shall have the authority to impose any exempt charge. The governing body shall impose an exempt charge by an ordinance specifying the type of exempt charge

as provided in Section 1(i) and the amount or rate of the exempt charge to be imposed, and passed by the governing body. This subdivision shall not apply to charges specified in paragraph (7) of subdivision (i) of Section 1.

(f) No amendment to a Charter which provides for the imposition, extension, or increase of a tax or exempt charge shall be submitted to or approved by the electors, nor shall any such amendment to a Charter hereafter submitted to or approved by the electors become effective for any purpose.

(g) Any tax or exempt charge adopted after January 1, 2022, but prior to the effective date of this act, that was not adopted in compliance with the requirements of this section is void 12 months after the effective date of this act unless the tax or exempt charge is reenacted in compliance with the requirements of this section.

(h)(1) The local government bears the burden of proving by clear and convincing evidence that a levy, charge or exaction is an exempt charge and not a tax. The local government bears the burden of proving by clear and convincing evidence that the amount of the exempt charge is reasonable and that the amount charged does not exceed the actual cost of providing the service or product to the payor.

(2) The retention of revenue by, or the payment to, a non-governmental entity of a levy, charge, or exaction of any kind imposed by a local law, shall not be a factor in determining whether the levy, charge, or exaction is a tax or exempt charge.

(3) The characterization of a levy, charge, or exaction of any kind imposed by a local law as being paid in exchange for a benefit, privilege, allowance, authorization, or asset, shall not be factors in determining whether the levy, charge, or exaction is a tax or an exempt charge.

(4) The use of revenue derived from the levy, charge or exaction shall be a factor in determining whether the levy, charge, or exaction is a tax or exempt charge.

Section 7. Section 3 of Article XIII D of the California Constitution is amended, to read:

Sec. 3. Property Taxes, Assessments, Fees and Charges Limited

(a) No tax, assessment, fee, ~~or~~ charge, or surcharge, including a surcharge based on the value of property, shall be assessed by any agency upon any parcel of property or upon any person as an incident of property ownership except:

(1) The ad valorem property tax imposed pursuant to described in Section 1(a) of Article XIII and Section 1(a) of Article XIII A, and described and enacted pursuant to the voter approval requirement in Section 1(b) of Article XIII A.

(2) Any special non-ad valorem tax receiving a two-thirds vote of qualified electors pursuant to Section 4 of Article XIII A, or after receiving a two-thirds vote of those authorized to vote in a community facilities district by the Legislature pursuant to statute as it existed on December 31, 2021.

(3) Assessments as provided by this article.

(4) Fees or charges for property related services as provided by this article.

(b) For purposes of this article, fees for the provision of electrical or gas service shall not be deemed charges or fees imposed as an incident of property ownership.

Section 8. Sections 1 and 14 of Article XIII are amended to read:

Sec. 1 Unless otherwise provided by this Constitution or the laws of the United States:

(a) All property is taxable and shall be assessed at the same percentage of fair market value. When a value standard other than fair market value is prescribed by this Constitution or by statute authorized by this Constitution, the same percentage shall be applied to determine the assessed value. The value to which the percentage is applied, whether it be the fair market value or not, shall be known for property tax purposes as the full value.

(b) All property so assessed shall be taxed in proportion to its full value.

(c) All proceeds from the taxation of property shall be apportioned according to law to the districts within the counties.

Sec. 14. All property taxed by state or local government shall be assessed in the county, city, and district in which it is situated. Notwithstanding any other provision of law, such state or local property taxes shall be apportioned according to law to the districts within the counties.

Section 9. General Provisions

A. This Act shall be liberally construed in order to effectuate its purposes.

B. (1) In the event that this initiative measure and another initiative measure or measures relating to state or local requirements for the imposition, adoption, creation, or establishment of taxes, charges, and other revenue measures shall appear on the same statewide election ballot, the other initiative measure or measures shall be deemed to be in conflict with this measure. In the event that this initiative measure receives a greater number of affirmative votes, the provisions of this measure shall prevail in their entirety, and the provisions of the other initiative measure or measures shall be null and void.

(2) In furtherance of this provision, the voters hereby declare that this measure conflicts with the provisions of the "Housing Affordability and Tax Cut Act of 2022" and "The Tax Cut and Housing Affordability Act," both of which would impose a new state property tax (called a "surcharge") on certain real property, and where the revenue derived from the tax is provided to the State, rather than retained in the county in which the property is situated and for the use of the county and cities and districts within the county, in direct violation of the provisions of this initiative.

(3) If this initiative measure is approved by the voters, but superseded in whole or in part by any other conflicting initiative measure approved by the voters at the same election, and such conflicting initiative is later held invalid, this measure shall be self-executing and given full force and effect.

C. The provisions of this Act are severable. If any portion, section, subdivision, paragraph, clause, sentence, phrase, word, or application of this Act is for any reason held to be invalid by a decision of any court of competent jurisdiction, that decision shall not affect the validity of the remaining portions of this Act. The People of the State of California hereby declare that they would have adopted this Act and each and every portion, section, subdivision, paragraph, clause, sentence, phrase, word, and application not

declared invalid or unconstitutional without regard to whether any portion of this Act or application thereof would be subsequently declared invalid.

D. If this Act is approved by the voters of the State of California and thereafter subjected to a legal challenge alleging a violation of state or federal law, and both the Governor and Attorney General refuse to defend this Act, then the following actions shall be taken:

(1) Notwithstanding anything to the contrary contained in Chapter 6 of Part 2 of Division 3 of Title 2 of the Government Code or any other law, the Attorney General shall appoint independent counsel to faithfully and vigorously defend this Act on behalf of the State of California.

(2) Before appointing or thereafter substituting independent counsel, the Attorney General shall exercise due diligence in determining the qualifications of independent counsel and shall obtain written affirmation from independent counsel that independent counsel will faithfully and vigorously defend this Act. The written affirmation shall be made publicly available upon request.

(3) A continuous appropriation is hereby made from the General Fund to the Controller, without regard to fiscal years, in an amount necessary to cover the costs of retaining independent counsel to faithfully and vigorously defend this Act on behalf of the State of California.

(4) Nothing in this section shall prohibit the proponents of this Act, or a bona fide taxpayers association, from intervening to defend this Act.

# Fiscal and Program Effects of Initiative 21-0042A1 on Local Governments

If Initiative 21-0042A1 is placed on the ballot and passed by voters, it will result in:

- Billions of local government fee and charge revenues placed at heightened legal peril. Related public service reductions across virtually every aspect of city, county, special district, and school services especially for transportation, and public facility use.
- Hundreds of millions of dollars of annual revenues from dozens of tax and bond measures approved by voters between January 1, 2022 and November 9, 2022 subject to additional voter approval if not in compliance with the initiative.
- Indeterminable legal and administrative burdens and costs on local government from new and more empowered legal challenges, and bureaucratic cost tracking requirements.
- The delay and deterrence of municipal annexations and associated impacts on housing and commercial development.
- Service and infrastructure impacts including in fire and emergency response, law enforcement, public health, drinking water, sewer sanitation, parks, libraries, public schools, affordable housing, homelessness prevention and mental health services.

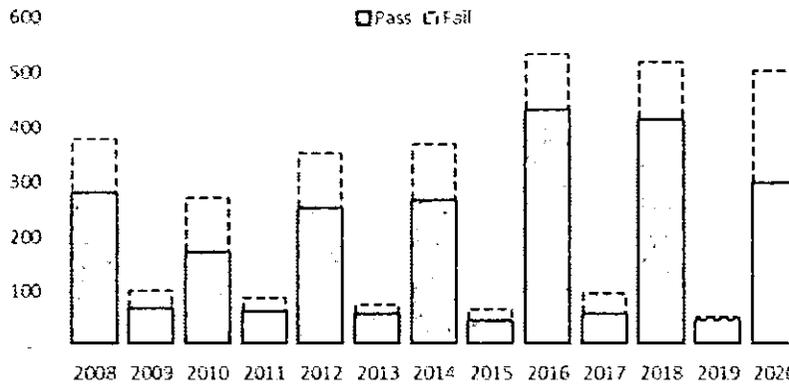
## **1. Local Government Taxes and Services Threatened**

With regard to taxes, Initiative 21-0042A1:

- Prohibits advisory, non-binding measures as to use of tax proceeds on the same ballot.
  - Voters may be less informed and more likely to vote against measures.
- Eliminates the ability of special tax measures proposed by citizen initiative to be enacted by majority voter approval (*Upland*).
  - Because the case law regarding citizen initiative special taxes approved by majority vote (*Upland*) is so recent, it is unknown how common these sorts of measures might be in the future. This initiative would prohibit such measures after the effective date of the initiative. Any such measures adopted after January 1, 2022 through November 8, 2022 would be void after November 9, 2023.
- Requires that tax measures include a specific duration of time that the tax will be imposed. This seems to require that all tax increases or extensions contain a sunset (end date).
  - This would require additional tax measures to extend previously approved taxes at additional cost to taxpayers.
- Requires that a tax or bond measure adopted after January 1, 2022 and before the effective date of the initiative (November 9, 2022) that was not adopted in accordance with the measure be readopted in compliance with the measure or will be void twelve months after the effective date of the initiative (November 9, 2023).
  - If past election patterns are an indication, dozens of tax and bond measures approving hundreds of millions of annual revenues may not be in compliance and would be subject to reenactment. Most will be taxes without a specific end date. Because there is no regularly scheduled election within the 12 months following the effective date of the initiative, measures not in compliance would need to be placed on a special election ballot for approval before November 9, 2023 or the tax will be void after that date. General tax measures would require declaration of emergency and unanimous vote of the governing board.

- Requires voter approval to expand an existing tax to new territory (annexations). This would require additional tax measures and would deter annexations and land development in cities.
  - If a tax is "extended" to an annexed area without a vote after January 1, 2022, it will be void 12 months later until brought into compliance. Because there is no regularly scheduled election within the 12 months following the effective date of the initiative, such extensions for general taxes would, under current law, each require unanimous vote of the agency board to be placed on a special election ballot or would be void after November 9, 2023.

Local Tax and Bond Measures - California  
 Cities, Counties, Special Districts, Schools



### 1.a. Number of Measures and Value of Local Taxes at Risk<sup>1</sup>

In 2020, voters in California approved 293 local tax and bond measures for cities, counties, special districts and schools (95 in March and 198 in November). The approved measures enacted \$3.85 billion in new annual taxes including \$1.3 billion for cities, \$302 million for counties, \$208 million for special districts (fire, wastewater, open space and transit districts), and \$2.037 billion for schools (including for school bonds).

Most tax measures go to the ballot during a presidential or gubernatorial primary or general election in an even year. However, some tax measures are decided at other times. During 2019, there were 45 approved tax and bond measures (24 city, 14 special district, 7 school) adopting \$154.0 million in new annual taxes (\$124.0 million city, \$10.5 million special district and \$19.2 million school).

Most tax and bond measures comply with the new rules in Initiative 21-0042Amdt#1 except:

- Dozens of taxes would require end dates. This would require additional measures in future years to extend the taxes further. Very few extensions of existing local taxes fail.
- Majority vote general tax measures could not be accompanied on the same ballot with an advisory, non-binding measure as to use of tax proceeds.
- Special taxes placed on the ballot via citizen initiative would require two-thirds voter approval.

Bond measures have fixed terms. Historically, about 20 percent of other tax measures have included specific durations (i.e. sunsets). Advisory measures as to use of revenues are uncommon. I do not expect the provisions of 21-0042A1 to have any substantial effect on passage rates. However, some 2022 approved measures would likely have to be put back on the ballot.

Based on history, a reasonable estimate of the annualized tax revenues estimated to be approved by

<sup>1</sup> Source: Compilation and summary of data from County elections offices.

voters in 2022 and placed at risk by this initiative is at least **\$1.5 billion, including \$1.0 billion from cities and \$500 million from counties and special districts.**<sup>2</sup>

### **1.b. Additional Costs and Public Service Effects of the Tax Provisions**

In addition to service delays and disruption due to new tax revenues placed at greater legal risk, there will be substantial additional costs for legal defense. The deterrence of taxes for annexations will delay and deter municipal annexations.

## **2. “Exempt Charges” (fees and charges that are not taxes) and Services Threatened**

With regard to fees and charges adopted after January 1, 2022, Initiative 21-0042A1:

- Subjects new fees and charges for a product or service to a new “actual cost” test defined as “(i) the minimum amount necessary to reimburse the government for the cost of providing the service to the payor, and (ii) where the amount charged is not used by the government for any purpose other than reimbursing that cost. In addition, subjects these same charges to a new, undefined, “reasonable” standard.
- Subjects fees and charges for entrance to local government property; and rental and sale of local government property to a new, undefined, “reasonable” test.
- Subjects a challenged fee or charge to new, higher burdens of proof if legally challenged.
- Prohibits a levy, charge or exaction regulating or related to vehicle miles traveled, imposed as a condition of property development or occupancy.

### **2.a. Value on New Local Government Fees and Charges at Risk<sup>3</sup>**

Virtually every city, county, and special district must regularly (e.g., annually) adopt increases to fee rates and charges and revise rate schedules to accommodate new users and activities. Most of these would be subject to new standards and limitations under threat of legal challenge. Based on the current volume of fees and charges imposed by local agencies and increases in those fees simply to accommodate inflation, the amount of local government fee and charge revenue placed at risk is about **\$1 billion per year including those adopted since January 1, 2022. Of this \$1 billion, about \$570 million is for special districts, \$450 million is cities, and \$260 million is counties.**<sup>4</sup>

Major examples of affected fees and charges are:

1. Nuisance abatement charges - such as for weed, rubbish and general nuisance abatement to fund community safety, code enforcement, and neighborhood cleanup programs.
2. Commercial franchise fees.
3. Emergency response fees - such as in connection with DUI.
4. Advanced Life Support (ALS) transport charges.
5. Document processing and duplication fees.
6. Transit fees, tolls, parking fees, public airport and harbor use fees.
7. Facility use charges, fees for parks and recreation services, garbage disposal tipping fees.

In addition to fees and charges, the measure puts fines and penalties assessed for the violation of state and

<sup>2</sup> This does not include citizen initiative special tax approved by majority but not two-thirds. Because this approach is new, the number of these measures and amount of revenue involved cannot be estimated.

<sup>3</sup> Source: California State Controller Annual Reports of Financial Transactions concerning cities, counties and special districts, summarized with an assumed growth due to fee rate increases (not population) of 2 percent annually.

<sup>4</sup> School fees are also affected but the amount is negligible by comparison.

local law at risk, making them taxes subject to voter approval under certain circumstances.

**2.b. Additional Costs and Public Service Effects of the Fee/Charge Provisions**

In addition to service delays and disruptions due to fee and charge revenues placed at greater legal risk, there would be substantial additional costs for legal defense. The risk to fees and charges will make infrastructure financing more difficult and will deter new residential and commercial development.

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**The Taxpayer Protection and Government Accountability Act**  
**Initiative No. 21-0042A1**  
*January 21, 2022*

**Summary:** The measure limits the voters' input, adopts new and stricter rules for raising taxes and fees, and makes it more difficult to hold state and local law violators accountable.

**Limiting Voter Authority and Accountability**

- Limits voter input. Prohibits local voters from providing direction on how local tax dollars should be spent by prohibiting local advisory measures.
- Invalidates Upland decision that allows majority of local voters to pass special taxes. Taxes proposed by the Initiative are subject to the same rules as taxes placed on the ballot by a city council. All measures passed between January 2022 and November 2022 would be invalidated unless reenacted within 12 months.

**Restricting Local Fee Authority to Provide Local Services**

- Franchise fees. Sets new standard for fees and charges paid for the use of local and state government property. The standard may significantly restrict the amount oil companies, utilities, gas companies, railroads, garbage companies, cable companies, and other corporations pay for the use of local public property. Rental and sale of local government property must be "reasonable" which must be proved by "clear and convincing evidence."
- Except for licensing and other regulatory fees, fees and charges may not exceed the "actual cost" of providing the product or service for which the fee is charged. "Actual cost" is the "minimum amount necessary." The burden to prove the fee or charge does not exceed "actual cost" is changed to "clear and convincing" evidence.

**Restricting Authority of State and Local Governments to Issue Fines and Penalties for Violations of Law.**

- Requires voter approval of fines, penalties, and levies for corporations and property owners that violate state and local laws unless a new, undefined adjudicatory process is used to impose the fines and penalties.



### **Restricting Local Tax Authority to Provide Local Services**

- Expanding existing taxes (e.g., UUT, use tax, TOT) to new territory (e.g., annexation) or expanding the base (e.g., new utility service) requires voter approval.
- City charters may not be amended to include a tax or fee.
- New taxes can be imposed only for a specific time period.
- Taxes adopted after January 1, 2022, that do not comply with the new rules, are void unless reenacted.
- All state taxes require majority voter approval.
- Prohibits any surcharge on property tax rate and allocation of property tax to state.

### **Other Changes**

- No fee or charge or exaction regulating vehicle miles traveled can be imposed as a condition of property development or occupancy.

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**COUNCIL AGENDA**

February 22, 2022

**TO:** The Honorable Mayor and City Council

**SUBJECT:** Authorize Additional Paving with “Major & Collector Street Paving FY22 - PW Project 22-01”

**INTRODUCTION**

On February 8, 2022, R. J. Noble Company of Orange, was awarded a contract in the amount of \$4,455,840 for “Major & Collector Street Paving FY22 - PW Project 22-01.” It is now proposed to add paving of Pioneer Boulevard by Contract Change Order.

**STATEMENT OF FACT**

R. J. Noble Company has done several paving projects for the City and has always produced a quality product. There is an opportunity to add Pioneer Boulevard at the unit prices bid for the current project.

It is proposed to repair damaged sidewalk, curb and gutter, construct curb ramps and repave Pioneer Boulevard between Del Amo Boulevard and Carson Street. The estimate is \$750,000.

It is proposed to fund the added work using \$750,000 of Proposition C funds which is in addition to the \$350,000 of Proposition C funds authorized at time of the Contract Award.

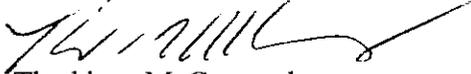
Ashworth Street between Clark Avenue and Woodruff Avenue is being repaved as part of the original project. This is an opportune time to bring ADA curb ramps along Ashworth up to current standards at an estimated cost of \$150,000. Measure R is proposed for this funding and is in addition to the \$810,000 authorized at time of the Contract Award.

**RECOMMENDATION**

That the City Council:

1. Authorize staff to issue a contract change order, based on unit bid prices, to “Major & Collector Street Paving FY22 - PW Project 22-01” in an amount not to exceed \$900,000 to R. J. Noble Company of Orange, for resurfacing Pioneer Boulevard and additional ADA curb ramps.
2. Authorize additional Proposition C funds in the amount of \$750,000 to be used for this project.
3. Authorize additional Measure R funds in the amount of \$150,000 to be used for this project.

Lisa Ann Rapp   
Director of Public Works

  
Thaddeus McCormack  
City Manager

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## COUNCIL AGENDA

February 22, 2022

**TO:** The Honorable Mayor and City Council

**SUBJECT:** Ratify Purchase & Installation of Pedestrian Crosswalk Beacons

### INTRODUCTION

On September 28, 2021 Council authorized the ARPA Ad Hoc committee's recommended use of the Federal American Rescue Act (ARPA) funds, inclusive of \$250,000 for various traffic and pedestrian safety enhancements. On November 24, 2021 the City Manager authorized the first phase in a comprehensive study of uncontrolled marked crosswalks to allow Willdan to collect data on twenty-eight uncontrolled marked crosswalks throughout the City prior to the winter holiday. On December 14, 2021 Council approved the second phase of the study to evaluate the enhancement of pedestrian safety at 28 intersections throughout the City, including the identification of five intersections to be included in a pilot project for installation of pedestrian crossing beacon systems. Staff needs authorization to ratify the purchase and installation of the pedestrian crosswalk beacon systems at three locations and authority to purchase and install equipment at two additional locations.

### STATEMENT OF FACT

The City provided Willdan with a list of 28 intersections to be included in a crosswalk study to review vehicular and pedestrian traffic counts, collision data, field observations, travel distance of pedestrian to cross the street, speed of roadway, location of the crosswalk, visibility, and other factors at each of the locations.

Five intersections were prioritized based on a financial incentive offered by RTC Manufacturing, Inc. (RTC) to purchase equipment at a significant cost savings to the City.

1. Bellflower Boulevard and Hardwick Street
2. Bloomfield Avenue and Lemming Street
3. Del Amo Boulevard and Coldbrook Avenue
4. Norwalk Boulevard and 207th Street
5. Pioneer Boulevard and 205th Street

RTC Manufacturing Inc. (RTC) provides a line of pedestrian crossing systems that include a full line of customizable solar and AC options inclusive of mix and match flashing options, activation methods, pole size, color, and additional features such as video passive detection. RTC offered to provide the City with five pedestrian crossing beacon systems at 50% discount. The City purchased the five pedestrian crossing beacons from McCain, the RTC Manufacturing distributor, at the discounted rate. Three of those pedestrian crossing beacons have been installed at locations 1 through 3 as listed above.

Staff needs authorization for the purchase of the five pedestrian beacon systems, as well as the installation of the beacon systems. The total cost for the five pedestrian beacon systems is \$54,071. City Light and Power provided the installation of the concrete foundations and pole set for the first

Ratify Purchase and Installation of Pedestrian Crosswalk Beacons

February 22, 2022

Page 2

three locations at the cost of \$30,411. The estimated installation cost by City Light and Power for the remaining two intersections is not-to-exceed \$25,000.

**RECOMMENDATION**

That the City Council:

1. Accept the plans, specifications and record drawings for the project.
2. Ratify the purchase of the five pedestrian crosswalk beacon systems from McCain at a NTE cost of \$54,071.
3. Ratify the installation of the three pedestrian beacon systems by City Light and Power at a NTE cost of \$30,411.
4. Authorize the installation of the two remaining pedestrian beacon systems by City Light and Power at a NTE cost of \$25,000.



Kelli Tunnicliff  
Deputy Director of Public Works



Thaddeus McCormack  
City Manager

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# Reports

**COUNCIL AGENDA**

February 22, 2022

**TO:** The Honorable Mayor and City Council

**SUBJECT:** Award of Bid for Public Works Project No. 2021-03  
Picnic Shelter Improvements to the Existing Rynerson Park

**INTRODUCTION**

On February 8th, 2022 the City Clerk received eight bids for the Picnic Shelter Improvements to the Existing Rynerson Park project. The work generally consists of demolition, grading, concrete flatwork, concrete foundations, temporary fencing, installation of two park picnic shelters, and miscellaneous related improvements required by the contract documents.

**STATEMENT OF FACT**

Seventeen contractors qualified to bid this project by attending a mandatory pre-bid conference; twelve contractors purchased plans and specifications, and eight submitted a bid proposal. A bid summary is below:

<b>RANK</b>	<b>BIDDER</b>	<b>BASE BID AMOUNT</b>
1	Fleming Environmental	\$375,867
2	Astra Builders, Inc.	\$383,000
3	Sandalwood Construction	\$404,000
4	BellaKai Construction	\$412,000
5	Sanders Construction Services	\$414,925
6	MLC Constructors	\$419,900
7	PUB Construction, Inc	\$433,000
8	Deark E&C, Inc.	\$511,000

The lowest responsible bidder is Fleming Environmental in the lump sum base bid amount of \$375,867. Staff has verified with the State Contractors License Board that Fleming Environmental is properly licensed for the work. References contacted by staff provided favorable comments on the quality of their work and they have completed similar types of work for various public agencies. In addition, Fleming Environmental has completed two successful projects with the City in recent years; the installation of the prefabricated restroom at Rynerson Park, and the Centre Plaza Improvements. Staff also recommends that a contingency of 20% be included, since there could be unforeseen, unexpected conditions, once construction begins.

FFE (Furniture, Fixtures and Equipment)

New picnic tables, concrete barbeques, trash cans, and prep tables will be required to be purchased to furnish the new picnic shelters. In addition, staff intends to replace all of the old wooden furniture throughout the park which has wood rot and is due for replacement. An additional

allocation of \$75,000 will be required for the purchase of the park furniture, fixtures, and equipment. The bulk of the furniture will be purchased through Dave Bang & Associates Inc., who is the dealer for our park furniture standard Wabash.

Related Service Agreement

The consulting engineering firm of Willdan has an agreement with the City of Lakewood to assist with various engineering matters and has submitted a proposal in the amount not-to-exceed \$96,015 to provide project management, contract administration, construction materials testing and inspection, construction observation, and labor compliance services for the project. Of this NTE total, which is based on working days of the project, \$61,640 is for construction management and inspection, \$15,000 is for materials testing, \$14,220 for labor compliance, and \$3,450 for project management and clerical work.

Additional City Funding

There is \$506,000 of Measure L funds allocated to this project, of which \$120,996 was spent on the purchase of the ICON Shelters. Another \$1,320 was spent on plan and specification reproduction fees. An additional appropriation of \$238,199 is needed at this time to fully fund the construction contract, contingency, (FFE) Furniture Fixtures and Equipment, and the professional service agreement with Willdan. There are \$1,500,000 remaining in last fiscal year’s unallocated Measure L funds, as well as \$1,625,000 in this fiscal year’s projected year-end balance, for a total unallocated balance of Measure L funds in the amount of \$3,125,000. These unallocated Measure L funds would be the source for the additional funding.

A detailed description of cost and the uncommitted Measure L funds is provided in the table below:

Fleming Environmental (PW 21-03 Construction Contract)	\$ 375,867.00
Contingency (20%)	\$ 75,000.00
FFE (Furniture, Fixtures, and Equipment) - Park Furniture	\$ 75,000.00
Willdan (Construction Management, Inspection, Materials Testing, Labor Compliance)	\$ 96,015.00
Total Project Cost	\$ 621,882.00
Available Funds in Project Account	\$ 383,683.00
Additional Funds Needed	\$ 238,199.00
FY 21 Measure L Unappropriated CIP balance	\$ 1,500,000.00
FY 22 Projected Year End Balance	\$ 1,625,000.00
Cumulative Uncommitted Measure L Balance	\$ 3,125,000.00
Rynerson Picnic Shelter Appropriation	\$ 238,199.00
Updated Cumulative Uncommitted Measure L balance	\$ 2,886,801.00

The original Measure L CIP appropriations included an appropriation of \$157,140 for general contingency that could be used for any of the appropriated projects. To date, staff has requested one transfer of \$24,000 for the Rynerson Restroom project, and the current balance is \$133,140.

Since more funds were needed for the subject project than were available in the contingency account, and other projects underway may also require additional funds, staff recommends that the balance needed for the Rynerson Picnic Shelter Project be appropriated from the unappropriated balance of Measure L CIP Funds. Staff has attempted to be conservative in our estimation for various components of the project cost, including contingency. At the end of the project, any unspent project funds can be returned to the unallocated fund balance or placed in the contingency account.

### **SUMMARY**

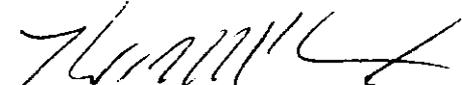
Bids have been received on Public Works Contract 21-03. Staff recommends the contract be awarded to the lowest responsible bidder, Fleming Environmental, and that \$75,000 in project funds be authorized for contingency purposes. In addition, staff recommends that Council authorize construction management, materials testing, and labor compliance services from Willdan Engineering in an amount not-to-exceed \$96,015. Staff also recommends authorizing the purchase not-to-exceed \$75,000 in park furniture, fixtures, and equipment from Dave Bang and Associates. Finally, Staff recommends that additional funding be allocated in the project account to fully fund the project.

### **RECOMMENDATION**

Staff recommends that the City Council:

- (1) Adopt the plans, specifications, and working details for the subject project.
- (2) Award a contract for the "Picnic Shelter Improvements to the Existing Rynerson Park", Public Works Contract 2021-03, in the amount of \$375,867 to the low bidder Fleming Environmental, and authorize the Mayor to sign the contract in a form approved by the City Attorney.
- (3) Authorize staff to approve a cumulative total of change orders, as necessary not to exceed \$75,000.
- (4) Appropriate \$238,199 from the reserve for Capital Improvements for the project.
- (5) Authorize staff to purchase park furniture from Dave Bang Associates Inc., as necessary not to exceed \$75,000.
- (6) Authorize construction management, materials testing, and labor compliance services for the project under Willdan Engineering's on-call agreement in the amount of \$96,015.

Lisa Ann Rapp   
Director of Public Works

  
Thaddeus McCormack  
City Manager

# 1. Cover Letter

January 21, 2022

Samantha Chambers  
City of Lakewood  
5050 Clark Ave, Lakewood, CA 90712

**Subject: Proposal for Construction Management and Inspection Services to the Picnic Shelter Improvements to the Existing Rynerson Park, Public Works Project No. 21-03**

Dear Ms. Chambers:

Willdan Engineering (Willdan) is especially qualified to provide construction management and construction inspection services for the City of Lakewood's Picnic Shelter Improvements to the Existing Rynerson Park. Our firm has 58 years of experience providing similar services to client cities and districts throughout California.

Our staff is exceptionally qualified and experienced in providing professional construction management and construction inspection services for park improvement related projects. We are well suited to partner with the City of Lakewood to achieve a fast-track approach for the City's capital improvement projects. The following are just a number of advantages Willdan brings to the City:



**Park Improvement Project Experience.** Willdan has provided inspection on many park improvements projects over the past 58 years, including building improvements, play equipment installation, fencing, shelter installation, and landscaping. Our project team has experience working together on hundreds of public works and permitted projects throughout the region, including projects similar to the scope requested by the City of Lakewood.

*Mr. Chris Baca has supervised a wide variety of construction improvements involving park improvements*



**Staffing Resources.** Our in-house staffing resource bench of licensed and technical experts includes specialists in **construction management and construction inspection, building and park improvements**, street improvements, public outreach, labor compliance, drainage and flood control, utility coordination, geotechnical engineering and material testing/inspection, and construction staff augmentation. We have assembled a team of professionals who are committed to providing the City with top-quality service.

*Willdan can provide all the requested services for the City of Lakewood in-house without the need for subconsultants.*



**Large Company with Boutique Company Approach.** We have the resources of a large company but are staffed by individuals who respect our clients' unique needs. Every Willdan employee – including those working at City offices – seeks to understand each City's goals, policies, and practices based upon what is written in their general plans and development codes and how those goals and policies have been applied over time. This approach has contributed to Willdan's success.

*We have worked with nearly 90% of California cities and counties to deliver 13,000+ projects, serving over 3,400 clients.*

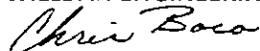
Mr. Chris Baca, RCI, CESSWI, our proposed Project Manager, is authorized to bind the firm to this proposal, any further proposed agreements, and will be the City's main point of contact. He can be contacted at the following:

Mr. Chris Baca, RCI, CESSWI | 13191 Crossroads Parkway North, Suite 405, Industry, CA 91746  
(310) 502-6335 | (562) 695-2120 | [cbaca@willdan.com](mailto:cbaca@willdan.com)

We are confident that our construction engineering services, coupled with our recent City of Lakewood experience, provide the best advantage for the City as you take on these important projects.

Respectfully submitted,

**WILLDAN ENGINEERING**



Chris Baca, RCI, CESSWI

*Director of Construction Management and Inspection Services*

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## 2. Willdan Qualifications

### Project Team

Although overall firm credentials and experience are important, the key to success on any assignment is the caliber and depth of experience and the overall professionalism of the individuals assigned to the project team.

A successful partnership requires technical expertise and effective coordination with City staff to ensure the services provided meet the expectations of the City. **Mr. Duane Soileau, QSP, CESSWI, will provide Construction Management and Inspection services to the City of Lakewood.** We have included a copy of his resume at the end of this proposal.



### Willdan Team Advantages

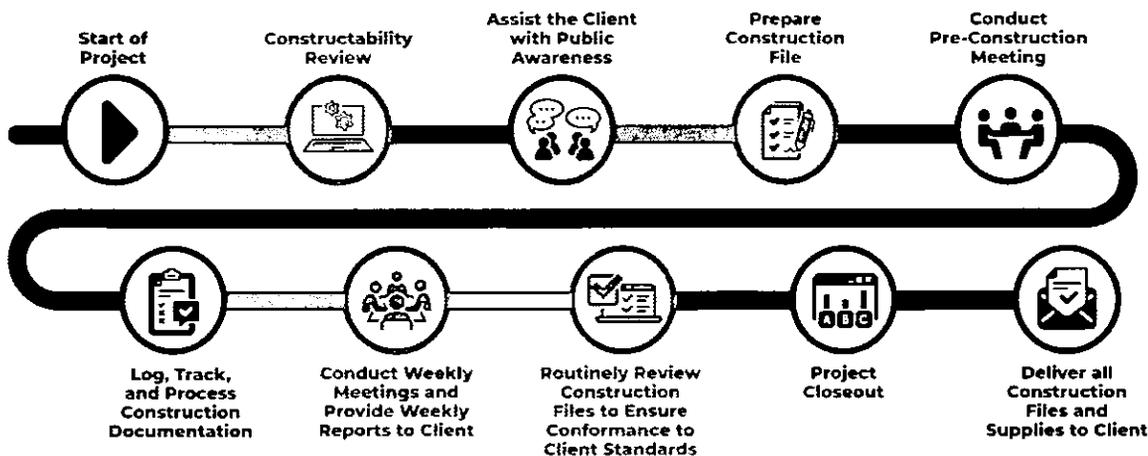
1. *Delivers the combination of experienced, hands-on skills and perspective that ensures the City receives high-quality service at reasonable and competitive cost*
2. *Assures that, in hiring Willdan, clients benefit from the expertise, experience, and professionalism needed to deliver successfully constructed projects on time and within budget*
3. *Offers high-caliber staff through training and annual performance assessments*
4. *Makes safety a priority*

Willdan understands that key personnel assigned on projects shall not be reassigned without prior written approval from the City.

### Construction Management and Inspection Approach and Scope of Work

Willdan provides expertise in all areas of construction management, inspection, labor compliance, material testing, and community relations with residents and businesses affected by construction. Our experienced team members serve as construction managers, resident engineers, and inspectors and provide significant insight for identifying and correcting discrepancies, ambiguities, omissions, or conflicts in contract documents that could generate misinterpretation and/or disagreements between the City and the contractor.

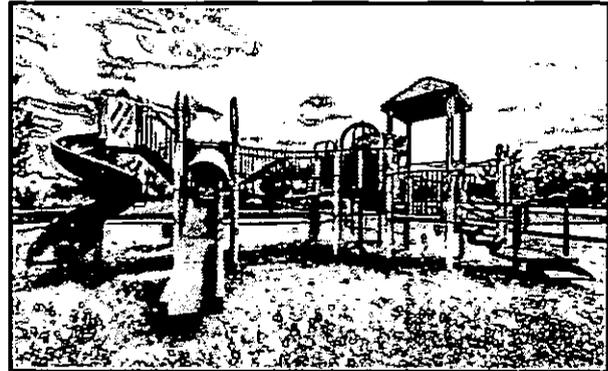
Willdan has experience in managing projects that span arterial street improvements, pavement rehabilitation, ADA improvements, tenant improvements, traffic signal modifications, drainage, sewer, water, landscaping and other appurtenant work. Willdan’s construction services personnel have experience in best practices to avoid potential conflicts and avoid or mitigate any hazards during construction. Our goal is to anticipate or diminish potential problems before they arise through continual review of project plans, specifications, contractor’s schedule, and other contract documents. Below is a basic overview of the Construction Management and Inspection process for a typical construction project.



### 3. Methodology

#### Project Understanding

Willdan understands the City of Lakewood requires the services of a qualified construction engineering consultant to provide construction management and inspection services for the Rynerson Picnic Shelter Project. The Project proposes various improvements to the already existing Rynerson Park in the City of Lakewood.



The scope of work includes demolition, grading, concrete flatwork, concrete foundations, temporary fencing, shelters and installation, and miscellaneous related improvements.

The City anticipates the project to begin March 14<sup>th</sup> with an expected construction duration of 120 working days.

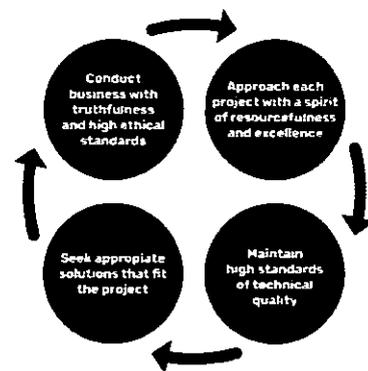
#### Project Approach

Willdan provides expertise in all areas of construction management, inspection, labor compliance, and community relations to residents and businesses affected by construction. Our experienced team members serve as construction managers, resident engineers, and inspectors and provide significant insight for identifying and correcting discrepancies, ambiguities, omissions, or conflicts in contract documents that could generate misinterpretation and/or disagreements between the City and the contractor. Our goal is to anticipate or diminish potential problems before they arise through continual review of project plans, specifications, contractor’s schedule, and other contract documents.

##### Our team is adept at:

- Anticipating job site problems and dealing with issues in a professional, straightforward fashion
- Review Project plans and provide independent review of the proposed quantities and immediately bring discrepancies to the City’s attention
- Calling job site problems to the project manager’s and/or contractor’s attention
- Offering constructive recommendations and achieving cooperation from the contractor
- Addressing concerns of the public

##### Basic Principles to Project Approach



##### Our approach to issue resolution is to:

- Obtain and document the facts surrounding the issue
- Develop reasonable solutions in conjunction with the contractor and City project manager
- Respond quickly and effectively so that job progress and quality do not suffer

Through close communication with the City’s project staff, timely corrective action is taken to alleviate potential adverse impacts of work progress, costly change orders, and construction claims.

#### Goals

Willdan has had two primary objectives since our inception in 1964:

- Ensuring the success of our clients
- Enhancing their communities

Working steadily toward these goals we gained a notable reputation for project understanding, technical excellence, cost effectiveness, and client responsiveness. It is these attributes that our construction management and inspection team bring to each project. To these goals, we add individual project-oriented goals that include:

- Continuous communication with City staff, contractor, and design team
- Impeccable recordkeeping and reporting
- Rigorous budget control – minimizing change orders and applying value engineering where applicable
- Comprehensive schedule control – keeping the project moving while resolving design, contractor, or other project-related challenges

Our ultimate goal is to surpass our clients' expectations and provide a completed project that benefits City staff, Council members, business owners, and residents.

### Regulatory Agency Compliance

Willdan is thoroughly familiar with regulatory agency permitting requirements and environmental, design, and construction procedures and requirements for projects within Caltrans's right-of-way. Although each project may encompass different components and requirements, the general process remains the same – following the Caltrans Local Assistance Procedures Manual (LAPM). Over 26 years ago, Willdan adopted Caltrans' Construction Manual as our in-house standard and has incorporated Caltrans' prescribed standards and procedures into our everyday inspection routine. Our inspectors possess strong familiarity and in-depth knowledge of:

- State of California (Caltrans) Design Manuals, Standard Plans, and Standard Specifications
- State of California (Caltrans) Manual of Uniform Traffic Control Devices (MUTCD)
- State of California (Caltrans) Local Assistance Procedures Manual
- Standard Specifications for Public Works Construction (Greenbook), BNI
- Standard Plans for Public Works Construction, BNI

### Federal/State/Local Funded Understanding

Willdan has assisted local agencies with navigating the processes for state and federally funded projects, including project conception, permitting through appropriate oversight agencies, completing and processing required grant forms, and closeout in conformance with the Caltrans Local Assistance Procedures Manual. Willdan is thoroughly familiar with regulations pertaining to project delivery requiring expenditures of federal, state, county, and local funds including:

	Federal	State	Local
 <b>Construction Engineering</b>	<ul style="list-style-type: none"> <li>▪ Standard Specifications for Public Works Construction (Greenbook), BNI</li> <li>▪ Standard Plans for Public Works Construction, BNI</li> </ul>	<ul style="list-style-type: none"> <li>▪ State of California (Caltrans) Design Manuals, Standard Plans, and Standard Specifications</li> <li>▪ State of California (Caltrans) Manual of Uniform Traffic Control Devices (MUTCD)</li> <li>▪ State of California (Caltrans) Local Assistance Procedures Manual (LAPM)</li> <li>▪ Caltrans Local Assistance Program Guidelines (LAPG)</li> <li>▪ Cal/OSHA Guidelines</li> </ul>	<ul style="list-style-type: none"> <li>▪ City of Lakewood Standard Plans</li> </ul>
 <b>Labor Compliance</b>	<ul style="list-style-type: none"> <li>▪ Congestion Mitigation and Air Quality (CMAQ)</li> <li>▪ Community Development Block Grant (CDBG)</li> <li>▪ U.S. Department of Housing (HUD)</li> <li>▪ Federal Highway Administration (FHWA)</li> <li>▪ Highway Bridge Replacement and Rehabilitation (HBRR)</li> <li>▪ Federal Transit Administration (FTA)</li> <li>▪ Department of Homeland Security (DHS)</li> <li>▪ Federal Emergency Management Agency (FEMA)</li> <li>▪ United States Environmental Protection Agency (EPA)</li> <li>▪ Department of Energy (DOE)</li> </ul>	<ul style="list-style-type: none"> <li>▪ State Compliance</li> <li>▪ California State Water Board (SWRCB)</li> <li>▪ Caltrans Compliance</li> <li>▪ Department of Industrial Relations (DIR)</li> <li>▪ Measure R</li> <li>▪ Proposition 84</li> <li>▪ Disadvantaged Business Enterprise (DBE)</li> </ul>	<ul style="list-style-type: none"> <li>▪ City Compliance</li> <li>▪ County Compliance</li> <li>▪ Local Hire Compliance</li> <li>▪ Living Wage Compliance</li> </ul>

## 4. Scope of Services

### Construction Management



*The Construction Manager will manage and coordinate all aspects of the project including delivering the project on time and within budget.*

1. Assist City with public awareness and information program to keep residents and local stakeholders advised of project status along with impacts to traffic flow circulation, including answering public's questions about project.
2. Prepare construction file. A copy of Willdan's file checklist can be provided upon request.
3. Prepare special concerns to be presented at preconstruction conference.
4. Conduct preconstruction meeting, prepare meeting minutes, and distribute to attendees.
5. Review contractor's safety program in consultation with City staff.
6. Through Willdan's system of project control, monitor activities related to project such that project is constructed in timely fashion pursuant to contract documents.
7. Closely review schedule and advise contractor to take action on schedule slippage.
8. Monitor and coordinate activities of design engineering support, surveying, testing, and work by utilities or other agencies.
9. Prepare weekly statement of working days and submit to contractor and City.
10. Establish, conduct, and prepare agendas and minutes for weekly construction progress meetings.
11. Log and review contractor's material submittals.
12. Provide claims mitigation monitoring, including proactively applying foresight to discover unforeseen conflicts prior to contractor encounter.
13. Ensure that all questions, conflicts, and issues are immediately brought to City's attention and addressed with appropriate directives to contractor.
14. Conduct special site meetings, when necessary, with contractor and City staff.
15. Perform quantity, time, and cost analyses required for negotiation of contract changes.
16. Negotiate and prepare change orders, including memorandum of explanation and cost estimates to substantiate change order, and send to City for review.
17. Monitor materials documentation and testing results and enforce corrections.
18. Review for approval contractor's progress payment requests, negotiate differences over amount with contractor, and process payments through City's Project Manager.

19. Routinely review construction files to ensure conformance to City standards and good construction management practices.

### Construction Inspection



*The Construction Manager will also act as a part-time inspector (average of 4 hours a day) for the life of the project.*

1. Review plans, specifications, and all other contract- and construction-related documents.
2. Conduct a field investigation of the project area to become familiar with the existing facilities and the project environment.
3. Become familiar with traffic control plans, construction schedule, construction sequence, and permit requirements from other agencies.
4. Verify that the contractor conforms to the design survey line and grades.
5. Prior to beginning of construction, layout asphalt removals and confirm removal quantities with the City's Project Manager.
6. Revise plans and provide Willdan's CM with quantity take-off to verify accuracy of project bid item amounts.
7. Attend weekly progress meetings.
8. Provide part-time and as-needed construction inspection, including night inspection, of the work to monitor materials and methods for compliance with plans, specifications, and contract documents.
9. Monitor compliance with Cal OSHA requirements and compliance with all local, state, and federal regulations. Although Willdan will monitor the activities, it is the contractor's sole responsibility to provide workers with a safe working environment.
10. Monitor compliance with the Clean Water Act (National Pollutant Discharge Elimination System – NPDES best management practices) and SWPPP.
11. Meet with the contractor at the beginning of each day and review the proposed work plan.
12. Conduct daily measurements of quantities of work with the contractor.
13. Review actual contractor performance throughout the day and discuss discrepancies with the contractor as they occur.
14. Assist in coordination of engineering support, surveying, specialty inspections, and fieldwork by utility companies.
15. Coordinate with Contractor and utility companies to assist in the identification of unknown utilities and possible relocation of interfering structures or lines.
16. Ensure compliance of Underground Service Alert notification/delineation.

17. Evaluate the contractor's operation and production with respect to quality and progress and report to the construction manager.
18. Photograph continuous property frontages along the street alignment once prior to construction and once immediately following construction. Maintain a photographic record of key elements of each major operation of work each day, with increased detail in situations of potential changes or claims.
19. Closely monitor testing results and require the contractor to provide corrective measures to achieve compliance.
20. Maintain copies of all permits needed to construct the projects and enforce special requirements of each.
21. Prepare and maintain detailed daily diary inspector reports on construction progress.
22. Prepare clear and concise letters and memoranda, as needed. Establish a solid paper trail.
23. Provide complete measurements and calculations documentation to administer progress payments.
24. Maintain and submit a clean set of plans marked in red for as-built corrections on record drawings to be filed with the City.
25. Prepare a punch list at substantial completion and follow up with the contractor regarding progress of corrections.

### Labor Compliance



*Labor Compliance Monitoring and Enforcement will be provided as needed for the project.*

1. Verify eligibility of selected contractor and its subcontractors to receive contract awards by confirming current, active license status with State of California Contractors License Board and non-appearance on Federal List of Parties Excluded.
2. Attend preconstruction conference to present labor compliance requirements to contractor and subcontractors and prepare minutes and attendance record.
3. Receive and review labor compliance documentation from inspectors and compare with contractor-submitted documents. Monitor weekly payroll documentation on continuous basis, including certified payroll reports, fringe benefit statements, apprenticeship documentation, and payroll deduction authorizations.
4. Follow up with contractor by telephone and/or certified mail regarding required document submittals and payroll discrepancies.
5. Coordinate withholding of progress and/or retention payments with City staff if contractor fails to abide by labor compliance requirements.

6. Receive, pursue, and document labor complaints and recommend special action to be taken if contractor continuously fails to comply with requests and requirements.
7. Maintain content and format of labor compliance file in conformance with applicable government requirements.
8. Coordinate project file reviews by authorized county, state, and federal agencies.
9. Submit complete labor compliance file to City for retention.

### Material Testing



*Material Testing will be provided as needed for the project.*

1. Attend meetings, as needed, with project team.
2. Review existing geotechnical reports and project plans and specifications.
3. Perform laboratory testing.
4. Verify compliance with approved project plans, specifications, and applicable code requirements.
5. Provide periodic observation and testing during grading activities.
6. Provide as-needed compaction testing for trench backfill.
7. Provide as-needed sampling and testing for proposed concrete slabs and foundations.
8. Provide as-needed asphalt paving monitoring and compaction testing.
9. Provide engineering support, inspector/technician coordination, dispatch, material engineering review, test reporting, QA/QC, and administrative support services.
10. Submit reports/updates of ongoing tests, i.e., seven-day and off-schedule breaks.
11. Submit final report of completed laboratory tests, i.e., 28-day results for concrete.
12. Submit – for City review – daily field-testing and inspection reports indicating information pertinent to inspections performed and compliance/non-compliance with project documents and applicable codes.

### Project Closeout



*The Construction Manager/Construction Inspector will assist the City in the Project Closeout Phase.*

1. Review, finalize, and transmit the contractor's approved record drawings (as built) to the City.
2. Schedule a final inspection with the City and applicable agencies; prepare, distribute, and inspect

- corrections to the final punch list for completion; and recommend final acceptance.
3. Secure and transmit required guarantees, affidavits, releases, waivers, and operation manuals to the City's Project Manager.
  4. Finalize contract bid items, claims, change orders, and punch list items.
  5. Prepare documentation for final payment to the contractor.
  6. Prepare all final reports including report of completion for acceptance of the projects.
  7. Finalize and deliver all construction files to the City ready for archiving.
  8. Assist the City's Project Manager with resolving any unresolved issues, including, but not limited to, change orders, claims, etc.
  9. Assist City with stop notices and release of retention.
  10. Provide memorandum of clearance to issue notice of completion.

## 5. Proposed Fee

**City of Lakewood**  
**FEE PROPOSAL**  
**FOR**  
**On-Call Construction Management and Inspection Services for**  
**Rynerson Picnic Shelter Project, Project No. 21-03**  
**Friday, January 21, 2022**

TASK / CLASSIFICATION	Project Manager <i>Chris Baca</i>	Construction Manager & Inspector <i>Duane Soileau</i>	Labor Compliance Manager <i>Jane Freij</i>	Clerical <i>TBD</i>	Materials Testing <i>NTE</i>	TOTAL LABOR	MISC. EXPENSE	TOTAL COST
<b>HOURLY RATE:</b>	<b>\$180</b>	<b>\$134</b>	<b>\$158</b>	<b>\$83</b>	<b>NTE</b>			
<b>PRECONSTRUCTION SERVICES</b>	1	20	10	5	\$0	\$4,855.00	\$250.00	\$5,105.00
<b>CONSTRUCTION SERVICES</b>	10	420	70	5	\$15,000	\$69,555.00	\$1,250.00	\$85,805.00
<b>POST CONSTRUCTION SERVICES</b>	1	20	10	5	\$0	\$4,855.00	\$250.00	\$5,105.00
<b>TOTALS</b>	<b>12</b>	<b>460</b>	<b>90</b>	<b>15</b>	<b>\$15,000</b>	<b>\$79,265.00</b>	<b>\$1,750.00</b>	<b>\$96,015.00</b>

<sup>1</sup>This not-to-exceed fee is based on a 120-working day construction contract, with inspection services assumed at an average of 4 hours per day, Monday through Friday, for the duration of the construction contract. It is anticipated that there may be some downtime in construction activities (and therefore inspection services) while awaiting long lead time specialty items to be delivered. Additional services needed beyond the contract specified date of completion will be provided on a time-and-material basis at Willdan's standard hourly rates. Overtime inspection services are not included, but will be billed at 1.5 times normal hourly rate if required and may require adjustment to the approved budget. Work performed by support staff with titles not explicitly listed herein will be charged in accordance with Willdan's standard hourly rates.

<sup>2</sup>The material testing fee indicated has been estimated is based on our review of the project plans and specifications, and represents our best projection of testing and observation needs during construction. The actual material testing efforts required will be primarily dictated by the Contractor's schedule and performance of the work, which is an unknown at the time of this proposal submission.

<sup>3</sup>Fee is based on project listed in City's RFP.

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## COUNCIL AGENDA

February 22, 2022

**TO:** The Honorable Mayor and City Council

**SUBJECT:** 2022 Legislative Platform

### INTRODUCTION

The City Council's Intergovernmental Relations Committee has completed its discussions, and thereby recommends the city's Legislative Platform for 2022. The Legislative Platform establishes the work program of the City Council's Intergovernmental Relations Committee and City staff for this year.

### STATEMENT OF FACTS

The City Council recognizes the need for an active state and federal legislative program to protect the city's interests in Sacramento and Washington, D.C. The 2022 Legislative Platform provides a framework for the City of Lakewood's legislative program. Adopted annually, the Legislative Platform is the foundation of a focused advocacy strategy and serves as a reference guide for legislative positions and objectives that provide direction for the City Council and staff throughout the year.

The primary objective of the Legislative Platform is for the City Council to adopt official city positions on clearly stated legislative issues. By doing this, the legislative approval process is streamlined by eliminating the need for repetitive concurrence and direction from the City Council on previously approved issues. The Legislative Platform is developed and maintained using the goals and objectives of the City Council, a review of legislative priorities from the League of California Cities, League's Los Angeles Division, California Contract Cities Association and other partner agencies, input from City Council and staff, research of current law and pending legislation, as well as discussions with local legislative staff and the City's legislative advocates.

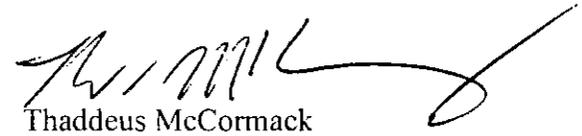
Federal and state legislative proposals and policies consistent with the Legislative Platform may be supported by the City. Policies and proposals inconsistent with this Legislative Platform may be opposed by the City. For proposed legislation, either consistent with the City's Legislative Platform or consistent with legislative positions the City has taken in the past, City staff shall be authorized to prepare position letters with the Mayor's authorization. Items not addressed in the City's Legislative Platform may require further direction from the Intergovernmental Relations Committee and/or the City Council.

Legislative priorities may only address issues directly relevant to or impacting the provision of municipal services. Generally, the City will not address matters that are not pertinent to the City's local government services.

**RECOMMENDATION**

That the City Council adopt the Legislative Platform for 2022.

Paolo Beltran **PB**  
Deputy City Manager

  
Thaddeus McCormack  
City Manager

Encl:  
2022 Legislative Platform



## 2022 Legislative Platform

### **Purpose Statement**

The Lakewood City Council recognizes the need for an active state and federal legislative program to protect the city's interests in Sacramento and Washington, D.C. The 2022 Legislative Platform provides a framework for the City of Lakewood's legislative program. Adopted annually, the Legislative Platform is the foundation of a focused advocacy strategy and serves as a reference guide for legislative positions and objectives that provide direction for the City Council and staff throughout the year.

### **Legislative Program**

The primary objective of the Legislative Platform is for the City Council to adopt official city positions on clearly stated legislative issues. By doing this, the legislative approval process is streamlined by eliminating the need for repetitive concurrence and direction from the City Council on previously approved issues. The Legislative Platform is developed and maintained using the goals and objectives of the City Council, a review of legislative priorities from the League of California Cities, League's Los Angeles Division, California Contract Cities Association and other partner agencies (see below), input from City Council and staff, research of current law and pending legislation, as well as discussions with local legislative staff and the City's legislative advocates.

Federal and state legislative proposals and policies consistent with the Legislative Platform may be supported by the City. Policies and proposals inconsistent with this Legislative Platform may be opposed by the City. For proposed legislation, either consistent with the City's Legislative Platform or consistent with legislative positions the City has taken in the past, City staff shall be authorized to prepare position letters with the Mayor's authorization. Items not addressed in the City's Legislative Platform may require further direction from the Intergovernmental Relations Committee and/or the City Council.

Legislative priorities may only address issues directly relevant to or impacting the provision of municipal services. Generally, the City will not address matters that are not pertinent to the City's local government services.

Organizations whose legislative programs the City follows:

#### **Federal**

- American Planning Association
- American Public Works Association
- American Water Works Association
- International Council of Shopping Centers
- National Recreation and Parks Association

- National League of Cities
- National Association of Telecommunications Officers and Advisors (NATOA)
- U.S. Conference of Mayors

### **State**

- Association of California Water Agencies
- California Association of Local Economic Development
- California Building Officials
- California Contract Cities Association
- California Municipal Revenue and Tax Association
- California Municipal Utilities Association
- California Park & Recreation Society
- CalCities

### **Regional**

- Central Basin Water Association
- Coalition for Practical Regulation
- Gateway Cities Council of Governments
- Gateway Water Management Authority
- Los Angeles County Sheriff's Department
- Metropolitan Transportation Authority
- Southern California Chapter of NATOA
- Southeast Los Angeles Workforce Development Board
- Southeast Water Coalition
- Southern California Association of Governments
- California Joint Powers Insurance Authority
- Greater Los Angeles County Vector Control District

### **Program Goals and Strategies**

#### **Program Goals:**

- I. Advocate the City's legislative interests at the Federal, State and County levels.
- II. Inform and share information with our Legislators, City Council and staff on the legislative process and key issues and legislation that could have a potential impact on the City.
- III. Serve as an active participant with other local governments, the League of California Cities, regional agencies such as CCCA, Gateway COG and other local professional organizations on legislative/regulatory issues that are important to the City and our region.
- IV. Seek grant and funding assistance for City projects, services and programs to enhance services for the community.

## Strategies:

- I. Communicate legislative positions on proposed Federal, State and County legislation, measures, initiatives and governmental regulations.
  - a. Work with City departments and our legislative advocates to develop positions on proposed legislative measures.
  - b. City staff will review the positions and analysis done by the League of California Cities, our legislative advocates' feedback, and other local government/professional associations in formulating the City's positions.
  - c. The City will take positions only on proposals that clearly impact the City or pose a threat to local control.
  - d. Actively track key bills through the legislative process, utilizing the City's advocacy services, various legislative websites and other government and professional associations.
  - e. Work cooperatively with other cities, associations and the League of California Cities on advocating our legislative positions.
  - f. As necessary, participate in the drafting and amending of proposed federal and state measures that have the potential to significantly impact the City.
  - g. Meet with legislators and their representatives, as well as other federal, state and county government officials on a regular basis, to discuss local government issues, proposed legislation, requests for funding assistance and City programs and services.
- II. Seek federal, state and county funding through earmarks, grants and other discretionary funding for City projects, services and programs.
  - a. Identify City projects for potential submittal for federal earmark consideration. Develop a submittal packet for legislators that provides funding need and project information.
  - b. Provide information to City departments on potential grant funding opportunities and recognition programs.
  - c. Advocate and request letters of support for City projects and grant applications that are being considered for federal, state and county funding.
- III. Share information with the City Council, staff and the community on legislative issues.
  - a. Work closely with department heads and staff to determine their legislative priorities and funding needs for the upcoming legislative session.

- b. Provide updates on legislative issues to the Council and departments throughout the year.
- c. Educate the community in the City's advocacy efforts on legislative issues and funding requests.

## **2022 LEGISLATIVE PLATFORM**

### **I. Local Control**

1. Support the provision of municipal services through contracting.
2. Support legislation that preserves and enhances local control.
3. Oppose preemption of local authority whether by county, state or federal legislation or ballot measures.

### **II. Municipal Finance**

4. Support legislation that further protects local government revenue from being taken, confiscated, shifted, diverted or otherwise used to fund state government operations and responsibilities.
5. Support legislation that allows cities to collect their "fair share" of sales tax allocation on internet or other remote transactions.
6. Support legislation that reforms the local government financing structure to create long term stability for public services, facilities and future city growth.
7. Support continued funding for the items below:
  - a. Community Development Block Grant (CDBG) program
  - b. Community Oriented Policing Services (COPS) program
  - c. Justice Assistance Grant (JAG) program
  - d. Public, Educational, and Government (PEG) community access television
8. Oppose legislation that would impose State mandated costs for which there is no guarantee or realistic expectation of local reimbursement or offsetting benefits.
9. Oppose legislation that would preempt or reduce local discretion over locally-imposed taxes.
10. Oppose legislation that changes the sales or property tax collection method or formula that would result in less overall tax revenue to local governments.
11. Oppose legislation that threatens a local government's right to receive compensation for use of its public right of way.
12. Oppose any effort to eliminate, or cap, the tax-exempt status of municipal bonds, one of the few tools left for local governments to finance large capital projects.

### **III. Public Safety**

13. Support legislation and funding that promote enhanced law enforcement services in the community.

14. Support legislation that provides for greater protection to victims of crime and accountability in criminal prosecution and sentencing.
15. Support legislative efforts to address the negative impacts of AB 109, Proposition 47 and Proposition 57 on local governments and provide local law enforcement with the appropriate tools to reduce criminal activity.
16. Support legislation that maintains public safety and provides additional tools and resources to address challenges such as homelessness, mental health, and drug rehabilitation.
17. Support legislation that encourages legislators to coordinate and consult closely with law enforcement agencies prior to introducing legislation that affects public safety.
18. Support legislation that enhances community control of public education.
19. Support reasonable criminal justice reform measures that are inclusive of concerns from prosecutors, victims' rights groups, and law enforcement agencies and do not hinder law enforcement's ability to protect the community.
20. Support programs that help ensure public safety through the assistance and rehabilitation of individuals challenged with mental and/or substance abuse illnesses and increase awareness and training opportunities.
21. Support legislation that provides funding to local agencies for emergency planning, disaster training, preparedness, prevention, protection, mitigation, response, recovery and resiliency to disasters, biological and environmental threats.

#### **IV. Economic Development and Local Land Use**

22. Support legislation that encourages sustainable economic development for cities to create jobs and improve the economy.
23. Support legislation that strengthens local control for land use and zoning regulations.
24. Support legislation that returns local governments' ability to enact property tax increment financing or other redevelopment tools.
25. Support training and development initiatives and funding that support the collaboration between community partners, including, but not limited to non-profits, school and community college districts and the workforce development board.
26. Support measures that support the City's continued efforts to retain and promote local businesses and for removal of regulations that impose excessive requirements or restrictions that hinder the success of these enterprises.

27. Support legislation that will restore funding mechanisms to promote continued economic development, including initiatives to provide financing for business assistance loans and infrastructure improvements.
28. Support legislation preserving the city's interest in telecommunication, broadband and infrastructure operations.
29. Oppose efforts to require additional CEQA review and process requirements that delay projects and increase costs.
30. Oppose legislation that seeks to limit or eliminate municipal authority to regulate street or sidewalk vendors.

**V. Housing and Homelessness**

31. Support legislation that seeks to address the inequitable allocation of property taxes to "No and Low" property tax cities. This is critically important as the State attempts to address the housing crisis.
32. Support legislation that provides flexibility, support and resources to cities to assist with the development of affordable housing options and programs for all income levels in the community.
33. Support incentives for cities to create regional and collaborative solutions to address homelessness.
34. Support the expansion of conservatorship laws allowing for increased guardianship control and health supervision of those suffering from mental illness; and recognizes mental illness and addiction as a contributor to chronic homelessness.
35. Support legislation and funding from the county, state and federal government for expanded outreach teams in collaboration with law enforcement, first responders, and the county's health and mental health departments for those affected by homelessness and mental health issues.
36. Support direct Measure H funding on an annual basis for cities like Lakewood that are required to contribute additional sales tax.
37. Oppose legislation that seeks to convert the Regional Housing Needs Allocation (RHNA) process from a planning process to a production standard.
38. Oppose legislation that penalizes a city or local government if the units identified in RHNA are not constructed.
38. Oppose efforts and legislation that propose to limit public engagement, design and environmental review related to housing projects.
39. Oppose legislation that would remove local control, allow for irresponsible housing development and interfere with protection of established residential neighborhoods.

40. Support and pursue the repeal of state laws that affect local control on housing and land use.

## **V. Infrastructure**

41. Support legislation that provides adequate and consistent funding to support acquisition, development, operation and maintenance of recreation services and facilities.
42. Support legislation that provides ongoing and sustainable transportation infrastructure funding, including funds for the preservation and maintenance of streets and roads
43. Support legislation that appropriates state funds to local and regional projects for transportation projects, such as the West Santa Ana Branch transit corridor project.
44. Support legislation that provides funding for water, wastewater, and stormwater infrastructure; flood prevention, water resources planning and development; and water quality improvement.
45. Support development of reasonable policies, strategies and programs to protect the environment, reduce greenhouse gas emissions, increase energy efficiency and increase the use of alternative/renewable energy sources.
46. Support legislation that allocates cap and trade auction revenue to local governments.
47. Support legislation that bridges the digital divide as equitable access to information and communication technologies are becoming increasingly essential for everyday life.
48. Support legislation and park bond measures that provide per capita grants to local governments to fund parks and capital improvements, as well as recreation programs that enhance the quality of life for Lakewood residents.
49. Support legislation that provides funding for the rehabilitation, development, and capital improvements of local parks and community facilities.
50. Oppose unnecessary modifications to the Los Angeles County Flood Control conveyance system, including the Los Angeles and San Gabriel Rivers that could require properties to purchase federal flood insurance.
51. Oppose Federal Emergency Management Agency (FEMA) flood insurance reforms to require properties in residual risk areas, those protected by dams or levees, to purchase flood insurance even when the man-made structures are certified to provide at least 100-year protection.
52. Oppose legislation to establish a public goods charge or other permanent statewide tax on water to fund statewide water solutions.
53. Oppose legislation that directs local transportation funds away from cities.

## **VI. General Government**

54. Support legislation that preserves public, educational and government (PEG) television channel funding and programming support by video service providers, such as: payments to local government of franchise fees and PEG fees.
55. Support reasonable reform of local government pension systems that is respectful of local control and local collective bargaining processes.
56. Support legislation that reforms the workers compensation system to lower employer costs while continuing to protect employees.
57. Support legislation that provides resources to cities to improve disaster preparedness, recovery and resiliency.
58. Oppose legislation that usurps local government's authority to restrict or regulate the sale, manufacture and use of alcohol, medical marijuana dispensaries, collectives and cooperatives, and recreational marijuana dispensaries or other distribution points.
59. Support legislation for cities to maintain local services and provide relief to local residents and businesses, including shoring up funding for the decline in sales tax revenue and providing flexibility on funding for cities to continue to provide services.
60. Support legislation that provides funding to local agencies for emergency planning, disaster training, preparedness, prevention, protection, mitigation, response, recovery and resiliency to disasters, biological and environmental threats.

## **VII. Social Justice and Equity**

61. Support legislation and funding that provides residents with equitable access to City programs and services.
62. Support legislation and funding for the City and its community partners to proactively engage with residents on issues of prejudice, discrimination and social justice to promote education, understanding, expanded opportunity and acceptance between diverse groups in the community, making Lakewood a welcome place for everyone.

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*Housing  
Successor*

**CITY OF LAKEWOOD SUCCESSOR AGENCY - HOUSING  
FUND SUMMARY 2/10/2022**

In accordance with section 2521 of the Lakewood Municipal Code there is presented herewith a summary of obligations to be paid by voucher 426 through 426. Each of the following demands has been audited by the Director of Administrative Services and approved by the City Manager.

3901	HOUSING SUCCESSOR AGENCY	18,000.00
		<hr/>
		<b>18,000.00</b>

Council Approval

\_\_\_\_\_

Date

\_\_\_\_\_

City Manager

Attest

\_\_\_\_\_

City Clerk

\_\_\_\_\_

Director of Administrative Services

**CITY OF LAKEWOOD SUCCESSOR AGENCY - HOUSING  
SUMMARY CHECK REGISTER**

<u>CHECK #</u>	<u>CHECK DATE</u>	<u>VEND #</u>	<u>VENDOR NAME</u>	<u>GROSS</u>	<u>DISC.</u>	<u>CHECK AMOUNT</u>
426	02/10/2022	3699	STEVE AND LORI BELLOMO	18,000.00	0.00	18,000.00
<b>Totals:</b>				<u>18,000.00</u>	<u>0.00</u>	<u>18,000.00</u>